

**APS/AES**  
**DESIGN AND DRAFTING STANDARDS**

**Revised 10/8/13**



# FOREWORD

This APS/AES Design and Drafting Standards manual has been compiled in order for the Advanced Photon Source’s Design and Drafting Group to better communicate design requirements to our customers and vendors.

When components are built for the Advanced Photon Source, close adherence to the standards established in this manual are essential. Following these standards means that the components will meet our requirements, and more importantly, that the components supplied by the vendors will meet the Advanced Photon Source’s quality standards for the useful life of the facility.

Although this manual presents a consolidation of available information, it is impractical to include all data pertinent to the fabrication of components; therefore, sound reasoning and good judgment must be exercised in making interpretations from this manual. In addition to this manual the Design and Drafting Group adheres to the industry standard for dimensioning and tolerancing, ASME Y14.5-2009.

This Standard is to be applied as a graded approach as outlined in Table 1 in each of the [Group-specific Engineering Document Management Plans](#). [Table 1](#), reproduced below, outlines the graded approach for revision tracking of controlled documents in different repositories; as the safety requirements and cost increase so should control level or rigor increase as outlined in [Table 2](#), for the controlled documents.

**Table 1:** Workflows and Revision Tracking Capability per Repository Type

Repository	Staff-controlled / No Revision Tracking (Not a controlled document)	Staff-controlled / Revision Tracking (Not a controlled document)	Controlled Document (A formal change procedure including an approval workflow and Revision Tracking)
Group-Shared File System (GSFS)	X		
Group-Shared File System Plus a Revision Control System (RCS)		X	
ICMS		X	X (with approval thread)
Vault			X
PDMLink			X

**Table 2:** Amount of Rigor to Apply to Controlled Documents

<b>Cost</b>	<b>Impact</b>	<b>Effort</b>	<b>Safety</b>	<b>Innovation</b>
Low < \$5,000	Low	< 1 week	Low	Low
< \$5,000 - \$50,000	Medium	1 week-1 month	Medium	Medium
< \$50,000-\$100,000	High	1-3 months	High	High
> \$100,000	High	3-6 months	High	High
	High	> 6 months	High	High

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# CHAPTER 1: GENERAL STANDARDS

## 1.0 INTRODUCTION

Adherence to general drafting rules and practices is important for producing drawings of consistent and professional quality. The use of special or local practices is strongly discouraged to ensure accurate interpretation of the wide variety of APS drawings produced. In this chapter, designers are assumed to already have a thorough knowledge of drafting and, therefore, most basic rules and practices are omitted. Conventional facilities and electrical drawings follow separate standards, which can be found in separate chapters.

The accuracy and adequacy of design and drafting work and its compliance with the applicable standards remain the responsibility of the engineer, designer, or drafter. Nothing contained in this manual shall be construed as relieving the engineer, designer, or drafter of their individual responsibility for producing quality drawings.

This chapter only covers basic rules and practices; for a more detailed look at drafting standards please refer to the Genium Group Standards “Modern Drafting Practices and Standards Manual” located in the Design and Drafting Room.

## 1.1 GENERAL STANDARDS

### 1.1.1 DRAWING STANDARDS

The content of this manual is intended to be consistent with the following American national standards:

- Modern Drafting Practices and Standards, Genium Group
- Standard Symbols for Welding, Brazing and Nondestructive Examination, AWS A2.4-93 Surface Texture, ASME B46.1-2002
- Dimensioning and Tolerancing, ASME Y14.5M-2009

### 1.1.2 PURCHASED PARTS

Commercially available components are to be used whenever possible. All information required for purchasing the component should be furnished on the drawing. Further information on working with purchased parts is specified in [Chapter 7](#).

### 1.1.3 DETAIL DRAWINGS ON SEPARATE SHEETS

It is recommended that each part shall be detailed on a separate sheet. Weldments and architectural drawings are an exception. If there is a question as to whether a specific weldment or assembly may be detailed on one drawing, consult with the CAD supervisor.

#### 1.1.4 MULTIPLE-SHEET DRAWINGS

The use of multiple-sheet drawings should be avoided if possible. If multiple-sheet drawings must be used, they must have the same log number and document number listed in the title block. All sheets must have the same title (i.e., Title1 through Title5) listed in the title blocks, and the sheets must be the same size and scale. When revising multiple-sheet drawings, the revision level must be updated on all sheets. Multiple-sheet drawings in AutoCAD format must be in the same file and comply with the layout standard for proper system conversions as specified in [Chapter 2](#).

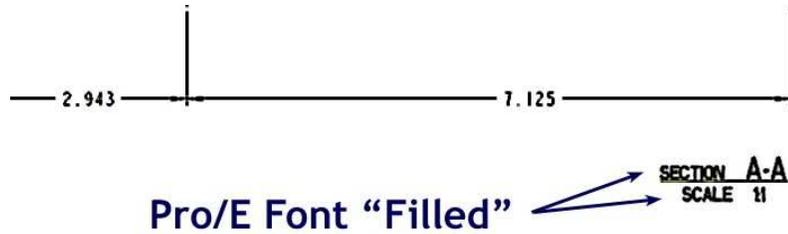
#### 1.1.5 DRAWING INFORMATION

Each detail is to contain all information needed for fabrication independent of other drawings (with the possible exception of drill-on-assembly techniques). This includes, but is not limited to:

- Specific materials called for by name, identifying number, and specification. ASTM notes may be added as needed. Many specifications may be found online at sites such as [matweb.com](http://matweb.com).
- Material hardness and hardness depth
- Annealing and stress relieving
- Surface texture and coating symbols
- Weld symbols with joining sizes and other requirements
- Testing specifications, such as pressure test, vacuum tests, dye-penetrant test, magna- flux test, radiographic test, etc.
- Coating specifications such as painting, plating, etc.
- Brazing specifications
- Drawings of heavy components in excess of fifty pounds shall have the calculated weight indicated on the part/assembly. In special cases, add provisions for lifting.
- Identification of all assemblies with the drawing number

#### 1.1.6 TEXT SIZE

All character heights for dimension and note text will be 1/8" (0.125) regardless of the software used to create a drawing. Sectional, view, and identifier text will be 1/4" (0.25) and bold/filled (see [Figure 1-1](#)). All text on mechanical drawings must read horizontally. Electrical schematics and wiring diagrams are exceptions to these rules.



**Figure 1-1:** Pro/E defaults to proper font sizes for view identifier text, but designers must change font type.

### 1.1.7 FONT STYLE

All character fonts for dimension and note text in Pro/Engineer will be “FONT”. Sectional, view, and identifier text will be “FILLED”.

All character fonts for dimension and note text in AutoCAD will be “RomanS”. Sectional, view, and identifier text will be “RomanD”.

### 1.1.8 PRINTS FOR VENDORS

***All prints to vendors must come from the Document Control Center (DCC) and have the proper stamp.*** Prints are not to leave the laboratory with penciled or penned markings. A formal revision must be made to reflect any alteration from the printed design.

### 1.1.9 STANDARD SHEET SIZES

Table 1-1 shows the standard sheet sizes in units of inches.

**Table 1-1:** Standard Drawing Sheet Sizes

Letter Designation	Width	Length
A	8-1/2	11
B	11	17
C	17	22
D	22	34
E	34	44 (preferred)
F	28	40

### 1.1.10 ABBREVIATIONS

Abbreviations shall be used only when their meanings are unquestionably clear and shall be per ANSI Y1.1, “Abbreviations for Use on Drawings and in Text,” of the American Society of Mechanical Engineers.

### 1.1.11 REFERENCE PARTS IN A DRAWING

If a model has been created to represent a purchased part or a stock item that does not have a drawing produced for it, a note must be added to the drawing indicating this condition, as shown in [Figure 1–2](#).

* 4	--	00	PLATE 1.00 X 11.75 X 14.75	ALUMINUM 6061-T6	1
* 3	--	00	PLATE .75 X 4.00 X 23.23	ALUMINUM 6061-T6	2
* 2	--	00	PLATE .75 X 1.00 X 9.75	ALUMINUM 6061-T6	1
* 1	--	00	PLATE .25 X 1.00 X 1.50	ALUMINUM 6061-T6	2

ITEM	DRAWING / PART NUMBER	REV	NOMENCLATURE OR DESCRIPTION	MATERIAL / SPEC.	QTY		
PARTS LIST / BILL OF MATERIALS							
<small>UNLESS OTHERWISE SPECIFIED ALL DIMENSIONS ARE IN INCHES DECIMALS</small> <small>1/8 3/16 1/4 5/16 3/8 7/16 1/2 5/8 3/4 7/8 1 1 1/8 1 1/4 1 3/8 1 1/2 1 5/8 1 3/4 1 7/8 2 2 1/8 2 1/4 2 3/8 2 1/2 2 5/8 2 3/4 2 7/8 3 3 1/8 3 1/4 3 3/8 3 1/2 3 5/8 3 3/4 3 7/8 4 4 1/8 4 1/4 4 3/8 4 1/2 4 5/8 4 3/4 4 7/8 5 5 1/8 5 1/4 5 3/8 5 1/2 5 5/8 5 3/4 5 7/8 6 6 1/8 6 1/4 6 3/8 6 1/2 6 5/8 6 3/4 6 7/8 7 7 1/8 7 1/4 7 3/8 7 1/2 7 5/8 7 3/4 7 7/8 8 8 1/8 8 1/4 8 3/8 8 1/2 8 5/8 8 3/4 8 7/8 9 9 1/8 9 1/4 9 3/8 9 1/2 9 5/8 9 3/4 9 7/8 10 10 1/8 10 1/4 10 3/8 10 1/2 10 5/8 10 3/4 10 7/8 11 11 1/8 11 1/4 11 3/8 11 1/2 11 5/8 11 3/4 11 7/8 12 12 1/8 12 1/4 12 3/8 12 1/2 12 5/8 12 3/4 12 7/8 13 13 1/8 13 1/4 13 3/8 13 1/2 13 5/8 13 3/4 13 7/8 14 14 1/8 14 1/4 14 3/8 14 1/2 14 5/8 14 3/4 14 7/8 15 15 1/8 15 1/4 15 3/8 15 1/2 15 5/8 15 3/4 15 7/8 16 16 1/8 16 1/4 16 3/8 16 1/2 16 5/8 16 3/4 16 7/8 17 17 1/8 17 1/4 17 3/8 17 1/2 17 5/8 17 3/4 17 7/8 18 18 1/8 18 1/4 18 3/8 18 1/2 18 5/8 18 3/4 18 7/8 19 19 1/8 19 1/4 19 3/8 19 1/2 19 5/8 19 3/4 19 7/8 20</small>		<small>DRAWN BY:</small> R. HIBBARD <small>CHECKED BY:</small> T. BUFFINGTON <small>DESIGNED BY:</small> R. HIBBARD <small>RESPONSIBLE ENGINEER:</small> M. JASKI <small>GROUP CHIEF:</small> E. GLUSKIN <small>APPROVED BY:</small> B. RUSTHOVEN <small>RELEASED:</small> RELEASED		<small>DATE:</small> 26-06-12 <small>DATE:</small> 26-06-12 <small>DATE:</small> 26-06-12 <small>DATE:</small> 		<small>THIS DRAWING IS THE PROPERTY OF</small>  <b>ADVANCED PHOTON SOURCE</b> <small>WEST DESCRIPTION:</small> X-RAY SCIENCE DIVISION TECHNICAL COMPONENTS INSERTION DEVICES SYSTEM UNDULATORS SPECIAL PURPOSE UNDULATORS TITLE: TOP BASE WELDMENT	
<small>STANDARD: UNLESS OTHERWISE SPECIFIED</small> U1340201-105000 *DENOTES NO PHYSICAL DRAWING EXISTS		<small>SEE PARTS LIST</small>		SCALE: 1:2 DO NOT SCALE DRAWING			
3		2		1			

Figure 1–2: Denotes no physical drawing exists.

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# CHAPTER 2: AUTOCAD PRACTICES

## 2.0 INTRODUCTION

The standard software at APS for creating new mechanical drawings is Pro/E. AutoCAD, however, has a number of roles at APS including creating and revising electrical schematics, ray tracings, and conventional facilities drawings.

Small revisions to existing AutoCAD mechanical drawings are acceptable. However, when a revision is extensive, it is strongly suggested that consideration be given to recreating parts in Pro/E. The benefits of having a solid model for use in a Pro/E assembly may warrant the time required for the format conversion. The choice of whether to invest this time is primarily left to the designer and engineer.

The purpose of this section is to outline recommended general AutoCAD practices that promote drafting efficiency as well as accessibility and portability of drawings.

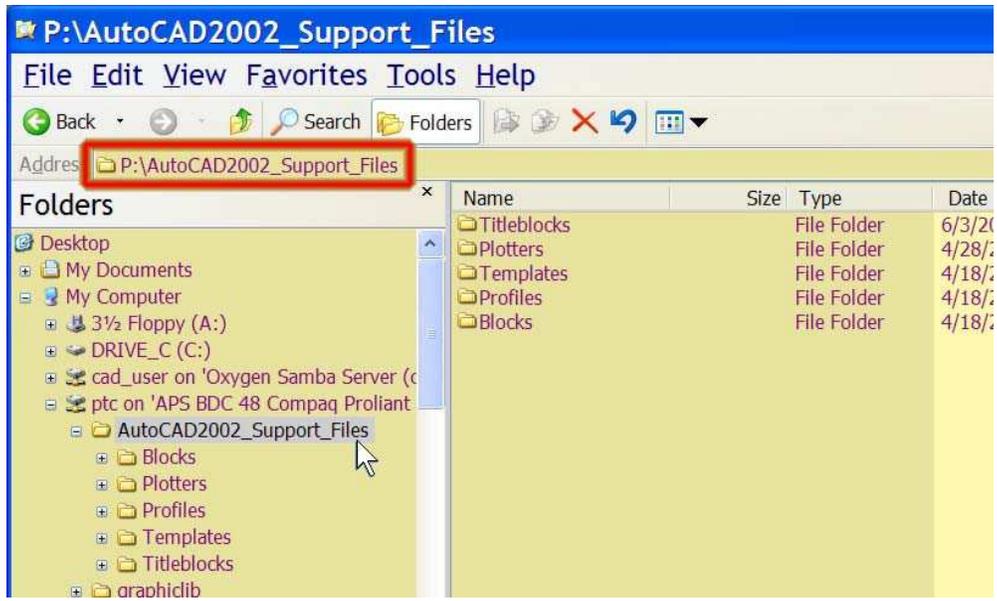
## 2.1 GENERAL AUTOCAD RULES

### 2.1.1 STARTING A NEW DRAWING

New drawings should be started using the APS AutoCAD template. This template contains APS standard dimension and text styles as well as layers and should load automatically when a new drawing is started. See [Table 1-1](#) for a complete listing of standard AutoCAD layers and linetypes.

*NOTE: If the template does not automatically load after pushing the 'new drawing' icon, there may be a problem with the profile (preferences). Contact Computer Support to correct this problem.*

All AutoCAD support files such as symbols, templates, title blocks, etc. are located on the server Lead ('P:' drive; [Figure 2-1](#)). A standard profile (ddr.arg) that contains paths to these support directories is also available. The profile may be customized locally as a copy for specific work requirements. For help with profiles and support files, please contact the CAD supervisor.



**Figure 2–1:** AutoCAD support files in the P: drive.

### 2.1.2 WORKING IN VAULT

See [Chapter 6](#) for information about working in Vault.

### 2.1.3 DRAWING SCALES

New drawings shall be created with all features in full size (i.e., 1:1 scale). Standard printed drawing scales such as 1:2 are achieved by inserting the title block in the drawing to the inverse of the printed scale (2 in this case).

#### **Scale the title block - not the part!!**

Only standard drawing scales are acceptable. Layouts that can be much larger are an exception and can be scaled such that they will fit reasonably on one sheet of paper. Electrical schematics and wiring diagrams are another exception where no scale may be used at all. For these drawings, the use of “NTS” in the scale box of the title block is appropriate.

### 2.1.4 BLOCKS

All blocks should be inserted on layer 0. This includes the APS title block, which must be inserted at (0,0). Do not explode the title block.

### 2.1.5 ASSOCIATIVE DIMENSIONS

Associative dimensioning shall be used at all times. Dimension styles are preset within the template.

### 2.1.6 SYMBOLS

A set of APS symbols has been created for AutoCAD. These are identical to the symbols created for Pro/E and should be treated as a typical block.

### 2.1.7 LINE ENTITIES AND LAYER ASSIGNMENTS

Layers in all new drawings shall be assigned colors and line types. Line widths for each layer are preset and should not be modified. The layers shall be identified by names rather than by numbers. The layers are built into the template and title block files and shall be identified as in [Table 2–1](#).

**Table 2–1:** AutoCAD Layers and their Properties

Layer Name	Color No.	Color	Linetype	Line Width	Printed
0	standard	white	continuous	default	yes
BORDER	standard	green	continuous	default	yes
CENTER	standard	red	center	default	yes
DEFPOINTS	standard	white	continuous	default	no
DIM	standard	cyan	continuous	default	yes
HATCH	standard	magenta	continuous	default	yes
HIDDEN	standard	green	hidden	default	yes
OBJECT	standard	white	continuous	0.400 mm	yes
PHANTOM	standard	blue	phantom	default	yes
TEXT	standard	yellow	continuous	default	yes
TITLE_BORDER	standard	white	continuous	0.700 mm	yes
TITLE_LINES	74	74 (dark green)	continuous	0.500 mm	yes
TITLE_TEXT	82	82 (green)	continuous	default	yes

### 2.1.7 SAVING AUTOCAD DRAWINGS

It is recommended to “purge” every final drawing of unused and unwanted layers, linetypes, block definitions, etc., before saving. These extra items are stored within the AutoCAD file and can increase the file size substantially. The purge command will not modify the file in any visible way other than to reduce its size.

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# CHAPTER 3: PRO/E PRACTICES

## 3.0 INTRODUCTION

Because Pro/E is a parametric 3D modeling software package, considerable time must be taken to develop a plan before beginning. A good model is a simple one with a minimum number of features that can be easily modified. Even more important, the structure of a part or assembly model should be quickly understandable by any designer who has to work with it. The following are basic guidelines for creating models with these goals in mind.

## 3.1 PRO/E MODELING AND DIMENSIONING

### 3.1.1 FUNCTIONAL DIMENSIONING

Functional dimensioning should be used to minimize the creation of additional dimensions when making a drawing. Limited use of 'created' dimensions on a drawing is acceptable.

### 3.1.2 MODEL DIMENSIONS

As the APS continues to fabricate more parts directly from the model, it is very important that the dimension scheme within the model matches that of the drawing. It is critical to incorporate in the model significant digits, tolerances, and notes that include dimensions. Dimensioning features from surfaces creates a more robust and flexible model.

### 3.1.3 LOCATING FEATURES

The use of relations and constraints is recommended in locating features and is up to the designer's discretion. This allows for future modifications of the part size without affecting the feature location.

### 3.1.4 MINIMIZE DATUM PLANES

Excessive use of datum planes creates clutter and complicates a model structure. Minimize the use of datum planes through relationships and constraints unless absolutely necessary. With the implementation of Wildfire, the added ability to embed datum features within model features reduces the clutter. These datum features are serviceable in the model tree as references for other model features but remain hidden in the graphics window.

## 3.2 GENERAL PRO/E RULES

### 3.2.1 STARTING A NEW MODEL

A new model may be started from a Windchill/Vault workspace or within Pro/E directly. Both methods use the APS 'start part,' which gives designers a standard set of planes, views, and layers. Designers should not make new parts from within assemblies unless the copy-from-existing choice is used. New parts made this way are almost completely empty. These new parts are not copies of the APS 'start part.' Do not alter the basic component definitions or names as they allow for consistency between designers when files are exchanged; the exception is renaming one of the orthographic planes to a geometric tolerancing datum. Additional views or planes may be created if necessary.

### 3.2.2 CENTERLINE SYMMETRY

Centerline symmetry (modeling practice: mirroring geometry) is a perfectly acceptable means of dimensioning for relatively simple parts. One can find the  $\mathcal{L}$  symbol on the Drawing Palette.

### 3.2.3 SKELETONS

Skeletons are special Pro/E part files whose sole purpose is to provide a framework for the assembly to which they belong. (Skeleton part files must be filtered out of drawing BOM tables as they do not represent a physical contribution to the assemblies.) They can contain datums, curves, axes, surfaces, points and even regular model geometry, although it is not recommended to make solid geometry (protrusions, revolves, etc.) in skeletons. Designers are encouraged to use assembly skeleton geometry as component-to-assembly references, as opposed to using component-to-component references. While it's practically impossible to avoid making such references, this practice minimizes assembly errors where subcomponent modifications may change or erase features that were used as references in the upper-level assembly.

### 3.2.4 SUPPRESS, FREEZE AND SIMPLIFIED REPRESENTATIONS

**Do not save a part or assembly with suppressed or frozen components.** It is very difficult to share models and use subassemblies with suppressed parts in higher-level assemblies. The use of simplified representations can eliminate the need for suppressing or freezing but should also be used with caution. The name of a simplified representation should give a clear and obvious idea what it represents to anyone opening the file.

### 3.2.5 COSMETIC THREADS

The use of cosmetic threads on parts including fasteners should be held to a minimum.

### 3.2.6 WELDMENTS

It is recommended that weldments are created as they would be fabricated. The weldment should be an assembly made of parts as opposed to one single, individual part. Although the file size of a weldment assembly will be larger than that of a single part, in a drawing the weldment will be represented properly with the correct number of joints. Weldments that are made as a single part can be misleading since they look like extrusions with no weld joints at all.

Following the rules for documenting weldments can also make it easier for locating and releasing files. The three basic rules are:

**RULE 1. INCLUDE THE WORD “WELDMENT” IN ‘TITLES’ OF THE ASSEMBLY TITLEBLOCK (FIGURE 3–1).**

Notice the bill of materials (BOM) description reflects the raw material sizes for the individual parts

ITEM	DRAWING / PART NUMBER	REV	NOMENCLATURE OR DESCRIPTION	MATERIAL / SPEC	QTY
4	--	00	PLATE 23.23 X 4.00 X .75	ALUMINUM 6061-T6	2
3	---	00	PLATE 14.66 X 11.50 X 1.00	ALUMINUM 6061-T6	1
2	---	00	PLATE 9.75 X 1.00 X .75	ALUMINUM 6061-T6	1
1	---	00	PLATE 1.50 X 1.00 X .25	ALUMINUM 6061-T6	2

PARTS LIST / BILL OF MATERIALS					
UNLESS OTHERWISE SPECIFIED ALL DIMENSIONS ARE IN INCHES DECIMALS	DESIGNED BY R. HIBBARD	DATE 26-Oct-12	THIS DRAWING IS THE PROPERTY OF <b>Argonne</b> <b>ADVANCED PHOTON SOURCE</b>		
APPROVED BY T. BUFFINGTON	DATE 26-Oct-12	X-RAY SCIENCE DIVISION TECHNICAL COMPONENTS INSERTION DEVICES SYSTEM UNDULATORS SPECIAL PURPOSE UNDULATORS			
APPROVED BY B. HIBBARD	DATE 26-Oct-12	TOP BASE WELDMENT			
DESIGNED BY M. JASKI	DATE				
APPROVED BY E. GLUSKIN	DATE				
APPROVED BY B. RUSTHOVEN	DATE				
PROJECT CODE WIP	REV II 4	ITEM E	ITEM GROUP U1340201-105000	REV 00	QTY 00
TELEPHONE NO A4987300	SEE PARTS LIST		SCALE 1:2	DO NOT SCALE DRAWING	SHEET 1 OF 1

Figure 3–1: The titleblock of a weldment.

**RULE 2. NAME WELDMENT PARTS USING AN ALPHA SUFFIX (FIGURE 3–2).**

For example:

- 410509-200000.asm Bracket Weldment
- 410509-200000a.prt Upright Plate
- 410509-200000b.prt Base

**RULE 3. WELDMENT PARTS MUST HAVE “---” IN THE DRAWING\_NUMBER PARAMETER IN WINDCHILL/VAULT (FIGURE 3-2).**

The Bill of Material “Drawing/Part Number” column must be changed to reflect the “Drawing\_Number” Parameter in the repeat region for a weldment, see [Figure 3-1](#).

These three rules are important for the DCC in that it identifies parts that must also be released with the main assembly and drawing.

Name	Revision	Version	State	DESIGNER	DRAFTER	DRAWING_NUMBER	MATL_DES	TITLE1
p4105090908-210000b.prt	00	00.3	WIP	J. GOGOL	J. GOGOL	WELDMENT	SEE PARTS LIST	P8 ID MONO INTEGR...
p4105090908-210000c.prt	00	00.2	WIP	J. GOGOL	J. GOGOL	WELDMENT	SEE PARTS LIST	P8 ID MONO INTEGR...
p4105090908-210000d.prt	00	00.2	WIP	J. GOGOL	J. GOGOL	WELDMENT	SEE PARTS LIST	P8 ID MONO INTEGR...
p4105090908-210000e.prt	00	00.2	WIP	J. GOGOL	J. GOGOL	WELDMENT	SEE PARTS LIST	P8 ID MONO INTEGR...
p4105090908-210000f.prt	00	00.2	WIP	J. GOGOL	J. GOGOL	WELDMENT	SEE PARTS LIST	P8 ID MONO INTEGR...
p4105090908-210000g.prt	00	00.2	WIP	J. GOGOL	J. GOGOL	WELDMENT	SEE PARTS LIST	P8 ID MONO INTEGR...
p4105090908-210000h.prt	00	00.2	WIP	J. GOGOL	J. GOGOL	WELDMENT	SEE PARTS LIST	P8 ID MONO INTEGR...
p4105090908-210000j.prt	00	00.2	WIP	J. GOGOL	J. GOGOL	WELDMENT	SEE PARTS LIST	P8 ID MONO INTEGR...
p4105090908-210000k.prt	00	00.2	WIP	J. GOGOL	J. GOGOL	WELDMENT	SEE PARTS LIST	P8 ID MONO INTEGR...
p4105090908-210000m.prt	00	00.2	WIP	J. GOGOL	J. GOGOL	WELDMENT	SEE PARTS LIST	P8 ID MONO INTEGR...
p4105090908-210000n.prt	00	00.2	WIP	J. GOGOL	J. GOGOL	WELDMENT	SEE PARTS LIST	P8 ID MONO INTEGR...
p4105090909-500000.asm	00	00.7	WIP	J. GOGOL/J. CHANG	J. GOGOL	P4105090909-500000	SEE PARTS LIST	P9 INTEGRAL SHUTTE...
p4105090909-510000-01...	00	00.4	WIP	J. GOGOL	J. GOGOL	P4105090909-510000	SEE PARTS LIST	P9 INTEGRAL SHUTTE...
p4105090909-510000-01...	00	00.2	WIP	J. GOGOL	J. GOGOL	WELDMENT	SEE PARTS LIST	P9 INTEGRAL SHUTTE...
p4105090909-510000-01...	00	00.2	WIP	J. GOGOL	J. GOGOL	WELDMENT	SEE PARTS LIST	P9 INTEGRAL SHUTTE...
p4105090909-510000-01...	00	00.3	WIP	J. GOGOL	J. GOGOL	WELDMENT	SEE PARTS LIST	P9 INTEGRAL SHUTTE...
p4105090909-510000-01...	00	00.2	WIP	J. GOGOL	J. GOGOL	WELDMENT	SEE PARTS LIST	P9 INTEGRAL SHUTTE...
p4105090909-510000-01...	00	00.3	WIP	J. GOGOL	J. GOGOL	WELDMENT	SEE PARTS LIST	P9 INTEGRAL SHUTTE...
p4105090909-510000-01f...	00	00.2	WIP	J. GOGOL	J. GOGOL	WELDMENT	SEE PARTS LIST	P9 INTEGRAL SHUTTE...
p4105090909-510000-01...	00	00.2	WIP	J. GOGOL	J. GOGOL	WELDMENT	SEE PARTS LIST	P9 INTEGRAL SHUTTE...
p4105090909-510000-01...	00	00.2	WIP	J. GOGOL	J. GOGOL	WELDMENT	SEE PARTS LIST	P9 INTEGRAL SHUTTE...
p4105090909-510000-01j...	00	00.2	WIP	J. GOGOL	J. GOGOL	WELDMENT	SEE PARTS LIST	P9 INTEGRAL SHUTTE...
p4105090909-520000.asm	00	00.3	WIP	J. GOGOL	J. GOGOL	P4105090909-520000	SEE PARTS LIST	P9-50 INTEGRAL SHU...

**Figure 3–2:** A weldment assembly, drawing, and its parts in Windchill/Vault.

### 3.2.7 FAMILY TABLES

Family tables are an acceptable way of quickly creating and organizing fasteners. Smaller tables with fewer variables are preferable, as they are easier to manage in a workspace.

### 3.2.8 LAYERS

The layers listed in [Table 3–1](#) have been preset in Pro/E for the purpose of organizing features. Use only these layer names to prevent higher-level assemblies from accumulating an unmanageable number of layers. Older files may not have layers at all or the layer names may be different. It is recommended that new layers be created or the names changed to match the current standard.

The ten layers in [Table 3–1](#) are embedded in the template files (start parts). These layers have layer rules attached to them. Once these layers exist, each newly created feature will end up under the layer control that applies. For example, if one creates a new part using the Pro/E templates and then creates a sketched datum point, that point automatically ends up in the 4\_DTM\_POINT layer. If templates were not used (older Pro/E files or models produced from within assemblies), layer designations can be created to match the standard ones. One should use the same exact layer names and the rules that apply.

Note: Designers are encouraged to “Hide” datum planes and axes Layers before final check-in .

**Table 3–1:** Pro/E Present Layer Names

Layer Name	Member Description
12_DIMENSION	all dimensions
13_THREADS	cosmetic threads and hole-feature threads
1_DTM_PLANE	all datum planes
2_AXIS	all features containing axes
3_COORD_SYS	all coordinate systems
4_DTM_POINT	all points
5_SURFACES	all surfaces
6_CURVES	all datum curve features
7_NOTES	all notes
9_GTOL	geometric dimensioning and tolerancing symbols

### 3.2.9 RELATIONS

Relations are user-defined equations written between symbolic dimensions and parameters. They are a way of capturing design knowledge and intent and thus are a very powerful feature of Pro/E. Designers should take advantage of relations when appropriate. The observance of the following rules will help make it easier to share files with relations among designers.

1. Give key dimensions relevant names.

e.g., **d23** (the length of a key feature) can be renamed to **length**

2. Use comments to explain your calculations. Comment lines start with “/\*” which signals to ProE to ignore anything following.

e.g., d13=length/2

/\* bolt hole centered lengthwise on base plate

*NOTE: If relations are sorted, comments will not stay near the calculations they describe!*

---

# CHAPTER 4: DIMENSIONING & TOLERANCING

## 4.0 INTRODUCTION

Rules and guidelines for dimensioning and tolerancing are intended to establish uniform practices for specifying and interpreting design requirements. As a rule, all APS drawings shall comply with ASME 1994, “Dimensioning and Tolerancing,” in its entirety. If there is a conflict, the rules given in this section shall take precedence.

## 4.1 DIMENSIONING

Whether in AutoCAD or Pro/E, dimensioning of parts must convey enough information to define clearly the engineering design intent. No scaling of drawings or assumptions should be necessary. Functional dimensioning is the preferred method.

REMEMBER BASIC DIMENSIONING RULES:

- Place dimensions on the view that most clearly explains the feature being dimensioned.
- Place dimensions outside of the part boundaries.
- No dimensioning to hidden lines.
- Avoid dimensions that require additional calculations.

### 4.1.1 ASSOCIATIVE DIMENSIONING

ALL DIMENSIONS MUST BE ASSOCIATIVE REGARDLESS OF SOFTWARE USED!!

### 4.1.2 MANUFACTURING METHOD

The finished part should be defined without specifying the manufacturing method. Thus only the diameter of a hole is given without specifying how it is to be produced; “drilled,” “tapped,” etc. are not to be used.

### 4.1.3 DIMENSION UNITS

The preferred primary dimensioning unit is inches with millimeters shown as reference, but millimeters may be used as primary, if applicable. It is preferable to show both units; however, one unit only is acceptable, if applicable. In all cases the secondary unit must become the reference unit and is shown in brackets. A note explaining the reference unit is shown in [Figure 4–1](#). When shown side by side, the millimeter value typically has one less significant digit than the inch value for equivalent accuracy. The

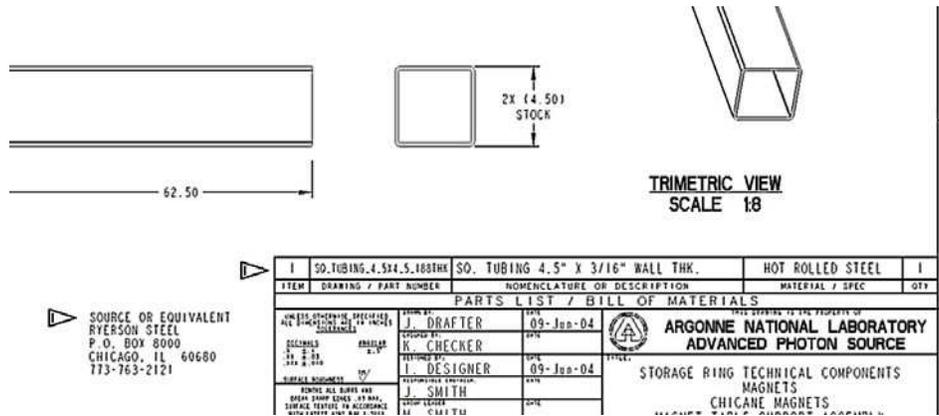
tolerance reference block must be updated to reflect the proper primary dimension, if applicable (see [section 4.2.1](#)).



**Figure 4–1:** A dual dimension with attendant referencing note.

#### 4.1.4 STOCK ITEMS

Dimensions of stock items should be denoted as reference and have “STOCK” next to or below the value ([Figure 4–2](#)). The accuracy shown should match that of the manufacturer. Tolerances for most raw materials such as angle iron or tubing can be found in the manufacturer’s catalog.



**Figure 4–2:** Raw material stock items as designated in a dimension.

#### 4.1.5 HOLE DIMENSION

The following is an example of a proper hole note (the tap drill should not be specified unless absolutely necessary):

2X 1/4-20 UNC-2B  $\nabla$  .75

Government documents restrict the use of “#”. Designers must use “NO.” instead:

4X NO.10-32 UNF-2B THRU

## 4.2 TOLERANCING

### 4.2.1 TITLE BLOCK TOLERANCING

On APS Pro/E drawings, the default title block tolerances are predefined and should not be altered. If it becomes necessary to modify the default tolerances, strike through the existing tolerance block and add a separate tolerance note with the correct tolerances (Figure 4-3). A superseding table (basically a look-alike of the main table's tolerance cell) is placed close to the title block's original table, and an "X" is crossed through the title block's tolerances. This is a standard symbol found both in the drawing palette and in the default symbol directory. It possesses all four tolerances and the surface finish (in symbol form) as editable parameters for less painful editing.

ITEM	DRAWING / PART NUMBER	
PAF		
THE FOLLOWING TOLERANCES SUPERSEDE TITLE BLOCK'S STANDARD TOLERANCES ALL DIMENSIONS ARE IN INCHES <u>TOLERANCES</u>  DECIMALS                      ANGULAR .X ±.1                              ±.25° .XX ±.01 .XXX ±.005  SURFACE ROUGHNESS              63/√	<del>UNLESS OTHERWISE SPECIFIED            ALL DIMENSIONS ARE IN INCHES            TOLERANCES</del>	
	<del>DECIMALS                      ANGULAR            .X ±.1                              ±.5°            .XX ±.02            .XXX ±.010</del>	
	<del>SURFACE ROUGHNESS              125/√</del>	
	REMOVE ALL BURRS AND BREAK SHARP EDGES .03 MAX. SURFACE TEXTURE IN ACCORDANCE WITH LATEST ASME B46.1-2002	
	DRAWN BY: I. DRAFTEF	
CHECKED BY: I. CHECKEF		
DESIGNED BY: J. DOE		
RESPONSIBLE ENGINEER: K. SMITH		
GROUP LEADER: D SMITH		

Figure 4-3: Superseded tolerance designation as a table.

---

# CHAPTER 5: WINDCHILL/PDMLINK

## 5.0 GENERAL INFORMATION

Windchill/PDMLink is the database software used at the APS for managing Pro/Engineer CAD data. The database controls all versions and revisions of engineering designs and prevents them from being accidentally modified or deleted. For detailed information on PDMLINK and how to use it, see the PDMLINK training manual or the online E-Learning section.

*Note: All engineering models and drawings created by Pro/Engineer should be worked on within the context of PDMLink.*

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# CHAPTER 6: VAULT

## 6.0 INTRODUCTION

Vault is the database software used at the APS for managing AutoCAD data. The database controls all versions and revisions of engineering designs and prevents them from being accidentally modified or deleted. For detailed information on Vault and how to use it, see the Vault training manual or the online help section.

*Note: All engineering models and drawings created with AutoCAD or Inventor should be worked on within the context of Vault.*

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# CHAPTER 7: PURCHASED PARTS

## 7.0 INTRODUCTION

This section covers the use of purchased parts in APS drawings and models. There are many purchased parts used at the APS including fasteners, pneumatic cylinders, fittings, electrical components, etc.

## 7.1 SUSPECT/COUNTERFEIT PURCHASED PARTS

### 7.1.1 GENERAL INFORMATION

The U.S. Department of Energy and Argonne National Laboratory are involved in a joint effort to keep **suspect or counterfeit purchased parts and materials** from being incorporated into APS components and systems.

*Note: Suspect/counterfeit purchased parts and materials are those that have been deemed not to meet the strict standards and quality level required at the APS.*

These parts pose a great threat to the safe operation of the APS in part because it requires a trained eye to detect them. They most often are seen in the form of common fasteners such as bolts, nuts, and washers and have a 'normal' looking appearance. A list of suspect/counterfeit parts will be provided to the successful bidder of goods and services. The awarded seller of items and services to the APS must assure that none of the indicated suspect/counterfeit parts and materials are incorporated or installed on or within components or equipment.

### 7.1.2 SUSPECT/COUNTERFEIT PARTS WARNING

A fastener requirement note should be included at the time of procurement detailing the drawing, specifications, statement of work, or general instructions. The following is an example of such a note.

***NOTE: THIS DRAWING AND APPLICATION REQUIRES THE USE OF HIGH-STRENGTH FASTENERS SUCH AS GRADE 5 OR GRADE 8 BOLTS. IN AN EFFORT TO PREVENT THE INTRODUCTION OF SUSPECT OR COUNTERFEIT PARTS INTO APS COMPONENTS, A LIST DENOTING UNFAVORABLE FASTENER MANUFACTURERS WILL BE PROVIDED BY ANL/APS PROCUREMENT. THE SUSPECT AND COUNTERFEIT FASTENERS, AS NOTED BY THEIR HEAD MARKINGS, ARE NOT TO BE USED IN THE CONSTRUCTION OR INSTALLATION OF ITEMS IDENTIFIED WITHIN THIS DRAWING.***

## 7.2 FASTENERS

### 7.2.1 PRO/E FASTENER LIBRARY

An extensive library of fastener models now exists in the Windchill/Vault databases. Using Windchill/Vault's search capabilities, fasteners can easily be found by part number, material, size, and other search parameters. Although the majority of fasteners commonly used in assembling components already exist, this in no way should restrict the use of other materials or types where design issues deem them necessary. Steps for creating new purchased parts are outlined later in this chapter.

### 7.2.2 FASTENER VENDORS

When selecting a common fastener the following vendors should be given priority in the order they are listed.

1. McMaster-Carr
2. Grainger
3. Argonne Stockroom

### 7.2.3 ABBREVIATIONS FOR FASTENERS

Use the abbreviations listed in [Table 7-1](#) as a non-inclusive guide to identify the fastener head style in your assembly drawing BOM description.

**Table 7-1:** Fastener Abbreviations

<b>FASTENER HEAD STYLE</b>	<b>ABBREVIATION</b>
Hex-Head Cap Screw	HHCS
12-Point Screw	12-PT
Button-Head Machined Screw	BHMS
Flat-Head Machined Screw	FHMS
Hex-Head Cap Screw	HHCS
Pan-Head Machined Screw	PHMS
Round-Head Machined Screw	RHMS
Socket-Head Cap Screw	SHCS
Fillister-Head Machined Screw	FILHMS
Flat-Head Socket-Head Cap Screw	FHSCS
Hex Nut	NUT HEX
Hex Jam Nut	NUT HEX JAM
Socket Set Screw	SSS
Flat Washer	WASH FLT
Lock Washer	WASH LOCK
Threaded Stud	STUD
Cheese-Head Slotted Machine Screw	CHMS

Example BOM descriptions (Title5):

SHCS 1/4-20 UNC-2A X 1.00 LG WASH FLT .50 X 1.25 X .10 THK NUT HEX JAM  
5/16-18 UNC-2B

FILHMS NO.6 (.138)-32 UNC-2A X 1.50 LG STUD 3/8-16 UNC-1A X 5.00 LG FULL  
THRD

RHMS NO.4 (.112)-40 UNC-2A X .25 LG(PHILLIPS)

Three rules for fastener's Title5 parameter:

1. Fastener size shall be fractional:

1/4-20... , 5/16-18... , 3/8-16...

2. Fastener length shall be decimal:

...X .25 LG, ...X 1.50 LG, ...X 1.00 LG

3. Metric fasteners shall take the following format:

M10 X 25

The designation of "mm" is assumed and not necessary.

### 7.3 VACUUM COMPONENTS

Many common vacuum components such as Conflat flanges, ion pumps, and valves also exist in a vacuum component library in Windchill/Vault. Searching by model number, vendor, or description can easily locate an item.

#### 7.3.1 MODELING PRACTICES - GASKETS AND FASTENERS

The inclusion of flange gaskets and hardware in an assembly model is recommended but not required. Although it is preferred to have a complete BOM for ordering purposes, the inclusion of gaskets or fasteners on a larger assembly such as an entire front end can take a significant amount of time and reduce assembly performance. Family tables of both these vacuum hardware components exist in the Windchill/Vault library but should be used on a case-by-case basis. If they are included, a simplified representative must be made to remove them easily at a later date.

#### 7.3.2 MODELING PRACTICES - PUMPS, VALVES, ETC.

Vacuum pumps, gate valves, and other vacuum components are purchased with a variety of options. It is important not only to know the nominal size of the item but the list of options required as well. Using a model that is accurate in detail and size can help prevent any interference between a connection and a support or neighboring component. Typically, these options are included in the specific part number, which can



becomes necessary to edit the contents of a BOM field, the task is accomplished by changing the offending **parameters** in the component part (or by renaming the file in the case of the Model Name) (see [Figure 7-2](#)). It is not acceptable to leave the purchased part's material description (Matl\_Des) parameter blank. If the component is a heterogeneous mishmash of several materials, the word "VARIOUS" or "PURCHASED" is acceptable.

ITEM	DRAWING / PART NUMBER	REV	NOMENCLATURE OR DESCRIPTION	MATERIAL / SPEC	QTY
10	98125A036	11	WASH FLT 3/4 NOM X 1.63 OD X .25 THK	18-8 SST	3
9	98019A385	01	WASH FLT 5/16 X .69 OD X .05 THK	18-8 SST	2
8	92196A344	02	SHCS 5/16-24 UNF-3A X 1.50 LG	SST 18-8	2
7	92146A030	01	WASH LOCK 5/16 NOM X .58 OD X .09 THK	18-8 SST	2
6	91944A490	11	WASH SPHR 3/4 NOM X 1.63 OD X .38 THK	18-8 SST	6
5	91845A175	01	NUT HEX 3/4-16 UNF-2B	18-8 SST	9
4	4105090405-210209	00	PLATE, MTG 3/4" THK X 5.00 W X 14.00 L (2-SLOT MTG)	PLATE ALUM 6061-T6	1
3	4105090405-210207	01	STUD, THREADED 3/4-16 UNF X 6 1/2" LONG	18-8 SST	3
2	4105090405-210205	01	PLATE, SUPT 3/4" THK X 5.00 W X 18.00 L	ALUM 6061-T6	1
1	4105090405-210201	01	BODY, COLLIMATOR (1.50" THICK)	SEE NOTE #2	1

PARTS LIST / BILL OF MATERIALS

Figure 7-2: A typical BOM table.

## 7.5.2 VENDOR INFORMATION

Contact information for each vendor used must be listed on the drawing ([Figure 7-3](#)). The Pro/E vendor symbol, which can be found on the default symbol palette (see [Chapter 14](#), reference 4), has preset vendor contact information for the most commonly used vendors as well as a blank for the user-defined vendors. Additionally, all vendor symbol choices come with an extra line below the vendor specifics should it become necessary to include FAX numbers or other necessary information.

1	SOURCE OR EQUIVALENT CARR LANE MFG. CO. 4200 CARR LANE CT. ST. LOUIS, MO 63119-7970 314-647-6200 REP FOR PARKER SUPPLIES	1	6	CL-1420-TSKS	KEY INSERT 1/4-20 UNC-2B (INT THD)
2	SOURCE OR EQUIVALENT McMASTER-CARR P.O. BOX 4355 CHICAGO, IL 60680-4355 630-833-0300	2	5	CL-27-SSC-S	SCREW SWIVEL 5/16-18 UNC-2A X 2.0
3	SOURCE OR EQUIVALENT CERAMASEAL	3	4	92196A207	SHCS NO. 8-32 UNC-3A X 2.50 LG
		4	3	92185A197	SHCS NO. 8-32 UNC-3A X .75 LG
		5	2	80789999-03-W	VACUUM BREAK
			1	220104-800004	NO. 1 LATERAL STANDOFF

Figure 7-3: Link between a vendor's information and the designation alongside the BOM table.

## 7.6 CREATING NEW PURCHASED PARTS

### 7.6.1 SUGGESTED TECHNIQUES

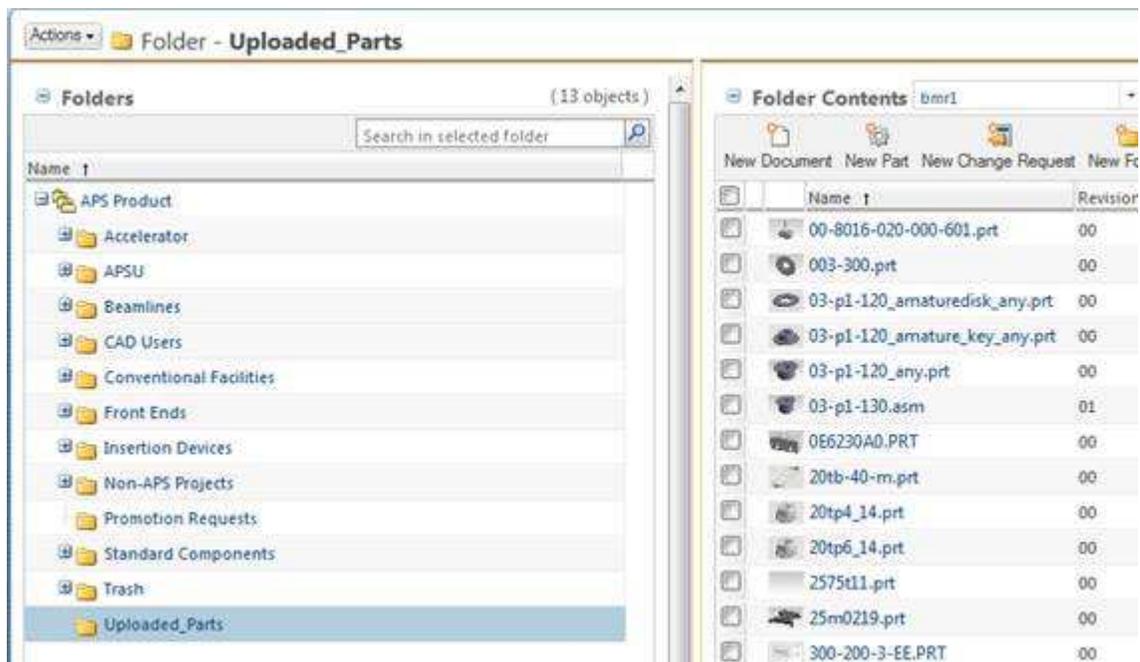
If a specific purchased part does not exist in the Windchill/Vault library, try requesting a model from the vendor before spending significant time to make one. Many vendor

websites offer 2D or 3D part models for download while some vendors will supply a complete model in a generic file format, such as STEP, upon request.

*Note: Vendor files can be very complex and large. ‘Shrinkwrap’ assemblies at moderate quality level whenever possible. See the CAD administrator for help with this process.*

When it is absolutely necessary to make a new model, purchased parts should consist of simplified geometry and use a minimum number of features. The easiest way to create a new purchased part is to duplicate a similar existing model and modify it accordingly. Using a part from the same vendor eliminates the need to re-enter vendor information into the part parameters. It is also important to select a well-modeled part to duplicate. Some older purchased parts lack the standard planes and layers or use unnecessary and complicated features and should be avoided.

All new purchased part files must be checked into the ‘Uploaded Parts’ directory in Commonsplace (Figure 7–4). From this directory, a library administrator will review the new part for errors and place the file in the proper subdirectory.



**Figure 7–4:** Commonsplace location for newly-made purchased parts.

## 7.6.2 PURCHASED PART PARAMETERS

The parameters “Title1” thru “Title5” have special formats when the model is a purchased part:

Title1: VENDOR “xxxxxxx”

Title2: vendor’s street address

Title3: vendor's city, state, and zip code

Title4: vendor's phone number      xxx-xxx-xxxx

Title5: Proper description of the modeled part. (SHCS, 1/4 -20 x 1.500 in.) As discussed previously, see [section 7.2.3](#) for examples of acceptable part descriptions

### 7.6.3 FAMILY TABLES

Family tables are an acceptable way of quickly creating and modifying a series of related purchased parts. They allow quick replacement of parts within an assembly but are notorious for causing problems among users in Windchill/Vault if certain rules are not followed. *Care must be taken when creating new purchased parts. Do not duplicate family table generics or instances.* These special files can be identified in Windchill/Vault and also should be avoided. Ask a library administrator for assistance with any family table issues.

#### **SUMMARY OF STEPS TO CREATE NEW PURCHASED PARTS**

- Query the Windchill/Vault database for the required purchased part.
- If the part does not exist in Windchill/Vault, search again for related parts by using only a portion of the part number with the Windchill/Vault wildcard '\*'.
- Duplicate a related file or create a completely new model. Verify geometry and all part and vendor parameters.
- Check in to Commonspace.
- Inform a library administrator and provide with any specs or drawings necessary to check the new model.

*Note: Always consider asking a vendor if they can supply a 3D model for more complicated parts.*

---

# CHAPTER 8: VACUUM STANDARDS

## 8.0 INTRODUCTION

This section is intended to give readers a basic understanding of ultra-high vacuum (UHV) systems and practices at APS for the purpose of creating UHV component drawings. Examples of UHV component drawings are shown but specific notes and values should not be assumed to be standard for any component. All UHV questions to be directed to an APS vacuum engineer.

## 8.1 VACUUM BASICS

**Vacuum** (def.): A space completely devoid of matter. [Merriam-Webster dictionary]

A complete vacuum would occur if every single gas molecule, atom, ion, etc. from a given container were removed. It is impossible, however, to do this, so a vacuum is considered to occur when the pressure drops below normal atmospheric pressure (i.e., 1 Atm or 101,325 Pa or 760 Torr).

“Vacuum” and “pressure” are somewhat interchangeable terms and as such the level of vacuum created in a chamber is really a measure of the pressure inside. A simplified table of degrees of vacuum and their respective pressures is shown in [Table 8–1](#).

**Table 8–1:** Degrees of Vacuum and Pressures

Degree of Vacuum	Pressure Range (Torr)
Low Vacuum (LV)	1 - $10^{-3}$ Torr
Medium Vacuum	$10^{-3}$ - $10^{-5}$ Torr
High Vacuum (HV)	$10^{-6}$ - $10^{-8}$ Torr
Ultra High Vacuum (UHV)	$< 10^{-9}$ Torr

The S.I. unit of pressure is the **Pascal** but there are many other units as well (see [Table 8–2](#)). The APS uses the **Torr** as do many vacuum equipment vendors. It is important to understand the relationship between different units so a conversion can be made when necessary.

**Table 8–2:** Units of Pressure Equivalency at One Atmosphere

Units of Pressure	
0	Gauge pressure (psig)
14.7	Pounds per square inch (psia)
29.9	Inches of mercury
760	Millimeters of mercury
760	Torr
760,000	Millitorr or microns of mercury
101,325	Pascal (the S.I. unit)
1.013	Bar
1	Atmosphere

## 8.2 VACUUM AT APS

### 8.2.1 VACUUM LEVELS

During operation, different areas of the accelerator run under different vacuum levels. It is important for designers to understand the specific vacuum requirements of the area in which they are working since a component’s design requirements may vary as a result. For example, electropolishing of interior surfaces may not be necessary for a component that will operate at a lower vacuum level. [Table 8–3](#) shows three basic areas and the vacuum level standards for which components going into those areas must be designed. The table should be used as a guideline only and is not a substitute for conferring with an engineer. In general, vacuum levels decrease starting from the storage ring through the front end to the beamline.

**Table 8–3:** Vacuum Level Standards

APS Accelerator Area	Vacuum Level Standard
Storage ring	$2 \times 10^{-10}$ Torr
Front ends	$10^{-9}$ Torr
Beamlines	$10^{-9}$ - $10^{-8}$ Torr *

*Note: Every beamline is unique in design, and the vacuum level requirements vary considerably. These levels are specified by the CAT. Front-end and storage-ring levels are more consistent and are set by APS.*

The vacuum level standards are always higher than achievable operating levels that are affected by a number of factors. The mere presence of a 100-mA beam along with general **outgassing** often reduces the vacuum by a factor of ten. This is, however, compensated slightly by the fact that, all things being equal, vacuum levels generally increase with time.

**“Outgassing”** - The release of molecules and atoms by a material over time. The rate of release over time is the “outgassing rate” (liters/second).

## 8.2.2 EFFECTS OF VACUUM ON THE BEAM

Ordinary sea level air, very simply, has too many gas molecules, atoms, ions, etc., for electrons—which comprise the beam—to be accelerated efficiently through it. Removal of these molecules, etc. by creating an ultrahigh vacuum not only clears a path for the electrons but reduces dangerous secondary scattering effects such as **bremstrahlung radiation**.

**Bremstrahlung radiation** (German translation: “braking radiation”) is simply the energy lost (i.e., radiation emitted) by a high-energy electron as it decelerates due to interaction with atomic nuclei.

Bremstrahlung radiation is very dangerous for two reasons. First the wavelength of the radiation emitted by the colliding electrons is dependent upon the initial electron energy. At the APS, bremsstrahlung radiation is in the form of hard x-rays, which are the highest energy and most penetrating x-rays. Secondly, since bremsstrahlung radiation is a scattering phenomenon, the direction of the resultant x-rays is unpredictable and should be assumed to be present at any angle.

## 8.3 UHV DESIGN CONSIDERATIONS

When designing components of a UHV system, it is critical that every aspect of the design and fabrication method be specially considered. Improper design, fabrication and handling of a UHV component can result in virtual leaks, unacceptable outgassing, and even contamination of an entire section of connected components, making a UHV level vacuum impossible in a reasonable amount of time.

*Note: The key of good UHV design is to reduce outgassing and virtual leaks.*

### 8.3.1 MATERIALS

There are a limited number of materials that are acceptable for use in a UHV system. Stainless steel, aluminum, and ceramics are the most common and inexpensive. The primary characteristic of these materials that make them appropriate for use in a UHV vacuum is their low outgassing rates.

Outgassing has two main sources:

1. **Internal Structure** - All commercial metals have some amount of gas trapped within their internal structures as a result of the formation process. The “outgassing rate” is a measure of this source only.
2. **Surface Impurities** - A second source of outgassing is the evaporation of oil, dirt, or any other foreign substance from a material’s surface as the pressure is reduced. It is the result of this source that all UHV components must be extremely clean at installation.

### 8.3.2 SURFACE TEXTURE

The effect of surface texture on pumping speeds is debated by vacuum engineers worldwide. Some engineers believe that a rough surface increases the overall surface area and the resulting layer of impurity atoms attracted to it. A better surface texture (i.e., less surface area and fewer impurity atoms) is thought to result in a faster pumping speed. Although this issue is debated, APS engineers generally prefer to specify a better surface texture. As a general rule, surfaces internal to the vacuum system should be at least 63 microinches or better. **Electropolishing** is necessary when a surface texture of 32 microinches or better is required.

**Electropolishing** is the reverse of electroplating. A DC electrolytic circuit is constructed with the work piece as the anode. As current is applied, material is stripped from the surface with material removal occurring preferentially from any raised location.

### 8.3.3 VIRTUAL LEAKS

A **virtual leak** is not a true leak at all. It is only the appearance of a leak that is caused by the slow, continuous release of trapped gas into the system. The gas is actually trapped within small spaces not fully connected to the main chamber. As the system is being pumped down, the gas in these spaces is restricted and does not evacuate as quickly or thoroughly as the main chamber. It can be difficult to discern a true leak from a virtual leak since they behave the same.

*Note: Virtual leaks are usually caused by poor mechanical design and can be completely prevented.*

The most common sources of virtual leaks are:

1. cracks – example: an external weld with a crack
2. small gaps – example: under a bolt head or between mating surfaces
3. trapped pockets – example: a fastener in a blind hole

To prevent a virtual leak, an alternate route for gas to escape must be supplied. This can be accomplished a number of ways. Listed below are design rules created to help in their prevention.

### 8.3.4 WATER-TO-VACUUM JOINTS

At the APS water-to-vacuum joints are to be avoided whenever possible. Using proper design methods, all water joints should be vented to atmosphere to avoid contamination of the vacuum system.

#### DESIGN RULES FOR PREVENTING VIRTUAL LEAKS

1. **Use vented fasteners** – Vented fasteners have a hole drilled completely through the axis of the fastener. They are very common commercially available purchased parts.
2. **Drill into blind tapped holes** – Blind tapped holes are notorious for creating virtual leaks. Drilling a small hole perpendicular to the tapped hole allows for quick escape of any gas that is trapped after inserting the screw. A vented fastener used in combination with a drilled blind hole is ideal.
3. **Weld internal to the component chamber** – External welds have a tendency to create very small gaps and cracks. Although it may not be possible to completely eliminate external welds, internal welding is preferable.

## 8.4 UHV PRACTICES

There are a number of practices that are typically used on any UHV component to reduce outgassing. Each step in the preparation and handling of UHV components is time consuming, so fabrication and installation lead times must be generous. Permanent contamination of a section of accelerator components can occur by taking shortcuts and not following APS-approved UHV procedures.

### 8.4.1 MACHINING FLUIDS

Cutting fluids containing silicone, sulfur, phosphorous, or halogens are unacceptable for use on UHV components. Oil-based fluids, in general, are also unacceptable. The APS only authorizes the use of Trimsol or an equivalent approved fluid. (See ANL Specification Document #410201-00095 in [section 8.5.3.](#))

It is very important that this requirement is written on any mechanical drawing of a vacuum component that requires machining. Unless specializing in the fabrication of vacuum components, machine shops do not necessarily use acceptable cutting fluids in their machines. Some shops will charge a significant fee if they have to drain and clean a machine of their standard fluid and refill with Trimsol.

## 8.4.2 CLEANING

All vacuum components undergo a thorough cleaning at APS upon assembly. Individual parts of a weldment should be cleaned prior to welding as well as afterwards as a weldment. Cleaning for UHV service at the APS consists of the following basic steps.

1. Component is bathed in Citrinox (acidic cleanser) solution with ultrasonic and mechanical agitation at an elevated temperature.
2. Component is rinsed in deionized water at an elevated temperature.
3. Component is blown dry with dry nitrogen and also heated to an elevated temperature.

After cleaning, the component should be used as soon as possible or stored properly to keep it clean.

*Note: Never touch with bare hands an internal surface of a UHV component that has already been cleaned! The outgassing from one fingerprint can prevent a UHV vacuum from occurring.*

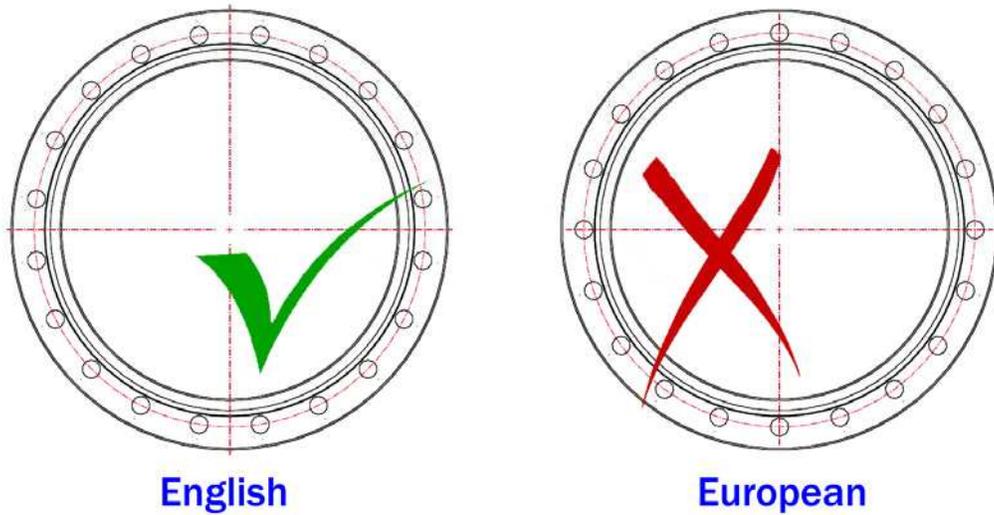
## 8.4.3 BAKEOUT

After a component is fully assembled and cleaned, it is ready for installation. In order to remove excess moisture, a string of components at the installation site must be heated to induce evaporation prior to the initiation of the pumpdown phase. This process is referred to as the 'bakeout' phase.

## 8.5 UHV COMPONENT DRAWINGS

### 8.5.1 FLANGES

There are two customs for aligning flange mounting holes on non-rotatable flanges. The **English** custom of straddling fastener holes about a vertical or horizontal plane should be followed. The **European** custom, to align holes to the vertical or horizontal plane, should be avoided ([Figure 8-1](#)).



**Figure 8-1:** Proper orientation for aligning flanges (to be followed unless spatial interference conditions exist).

### 8.5.2 WELDED VACUUM COMPONENTS

It is acceptable and preferred to depict a welded assembly on one drawing as long as the components are all stock items that are not modified in any way. Separate drawings for stock vacuum tubes are often unnecessary and discouraged.

### 8.5.3 COMMON NOTES

There are two acceptable methods of dealing with technical specifications for vacuum component on detail drawings:

1. List each individual specification as a separate note in the notes block.
2. Refer to a more comprehensive specification document.

[Figure 8-2](#) is an example of method number one. The drawing's notes list the most important vacuum specifications. This method of dealing with specifications requires a designer to pay special attention to what he or she is listing. It is important to remember that bakeout temperatures and vacuum values vary between designs. Notes should NOT be copied from drawing to drawing or a component may be damaged by too high a bakeout temperature, for example.

NOTES:

1. INTERNAL GTAW WELD USING ARGON AS A SHIELD GAS
2. LEAK CHECK: NO DETECTABLE LEAKS WHEN TESTING AT  $2 \times 10^{-9}$  STC CC/SEC OF HELIUM LEVEL
3. CLEAN FOR  $10^{-9}$  TORR SERVICE
4. BAKE AT  $200^{\circ}\text{C}$  BEFORE INSTALLATION
5. PROTECT FLANGES WITH FOIL AND PLASTIC CAPS

 SOURCE OR EQUIVALENT  
NOR-CAL PRODUCTS, INC.  
1967 SOUTH OREGON ST.

5	61902-103100	SPE
4	61902-103003	SPE
3	61902-103002	SPE
2	61902-103001	SPE
1	275-150N	FL/
ITEM DRAWING / PART NUMBER		PA
UNLESS OTHERWISE SPECIFIED: ALL DIMENSIONS ARE IN INCHES TOLERANCES		
DECIMALS	ANGULAR	STAMP BY:
.12 .015	M-Y	R. KALT
PER .010		CHECKED BY:
		R. KALT
SURFACE ROUGHNESS		RESPONSIBLE ENGINEER
		D. WALTER
REMOVE ALL BURRS AND BREAK SHARP EDGES .03 MAX SURFACE TEXTURE IN ACCORDANCE WITH LATEST ASME B46.1-2002 DIMENSIONING AND TOLERANCING IN ACCORDANCE WITH LATEST ASME Y14.5M 1994		WROOF LEADER
		G. GOEPPH
		APPROVED BY:

**Figure 8-2:** Common UHV drawing notes.

Consult with a vacuum engineer if there is any question on the proper note and values to list on a drawing.

It is unrealistic, however, to list every single vacuum specification in a detail drawing note. Listing key specifications requires an assumption that the vendor shop has prior experience and knowledge of vacuum component fabrication. An alternate method, number two, is to simply reference a more comprehensive released specification document. There are currently two sets of technical specifications stored in the DCC covering the fabrication and handling of vacuum components. Referencing one of these in the component drawing reduces the number of individual notes required (Figure 8-3). It is perfectly acceptable to reference the entire document or just a particular section of a specification. This method supplies the vendor shop with a written list of APS vacuum requirements although two documents, drawing and specification, must travel together at all times.

410201-00095 Technical Specification for Vacuum Requirements of Ultra High Vacuum Devices for Beamlines

3103-00009 Technical Specification – Fabrication of APS Accelerator Vacuum Components

<p><u>NOTES:</u></p> <ol style="list-style-type: none"> <li>1. DIMENSIONS IN BRACKETS ARE MILLIMETERS AND FOR REFERENCE ONLY.</li> <li>2. THIS COMPONENT IS PART OF AN ASSEMBLY INTENDED FOR ULTRA HIGH VACUUM (UHV) SERVICE. THE USE OF SILICONE, SULFUR, PHOSPHORUS OR HALOGEN BASED CUTTING FLUIDS AND ABRASIVES IS PROHIBITED. USE TRIMSOL OR APPROVED EQUIVALENT LUBRICANT. FOR COMPLETE SPECIFICATIONS ON MACHINING, VACUUM REQUIREMENTS, TESTING AND DELIVERY PREPARATION, SEE ANL DOCUMENT NO. 410201-00095.</li> </ol>
---

**Figure 8-3:** Referencing a more comprehensive released specification.

---

# CHAPTER 9: DRAWING NUMBERS

## 9.0 INTRODUCTION

This section describes the various numbers associated with engineering drawings, how they are chosen, and their use by the APS Document Control Center (DCC). Details of the responsibilities and functions of the DCC are given in “Document Control Center, Hands-on Guide for APS Users.”

*Note: The federal government requires that all APS engineering drawings be processed through the APS Document Control Center.*

## 9.1 DOCUMENT CONTROL AND ENGINEERING DRAWINGS

The numbers used on all APS engineering drawings are based on the numbering scheme of the APS DCC. There are three basic numbers a designer must request from the DCC for each drawing. These three numbers will appear in the drawing title block. The “drawing number,” which could be considered a fourth number, is merely a combination of the WBS and LDN numbers. A designer obtains these numbers by filling out a Drawing Change Notice (DCN) form.



### EACH DRAWING REQUIRES THE FOLLOWING:

1. **WBS – Work Breakdown Structure Number**
2. **LDN – Logical Drawing Number**
3. **CAE – Computer Aided Engineering Log Number (also referred to as “Log Number,” “A-Number,” or “Electronic File Number”)**

The DCC operates a web-based “Electronic DCN System” that allows designers to quickly determine these drawing numbers from their own computer. They are then entered into the Windchill/Vault drawing database, which not only keeps track of each drawing but also automatically fills out the title block with the same information.

[Figure 9–1](#) shows examples of the WBS, LDN, and CAE numbers in the title block. These numbers serve a dual purpose. They provide drafters and designers with a file naming convention for engineering drawings and they are also used by the DCC in a much larger APS wide document control system. The DCC uses these numbers to track and control

the vast number of drawings, specifications and other technical documents generated by the construction and operation of the APS facility.

ITEM	DRAWING / PART NUMBER	NOMENCLATURE OR DESCRIPTION	MATERIAL / SPEC	QTY			
PARTS LIST / BILL OF MATERIALS							
<small>UNLESS OTHERWISE SPECIFIED ALL DIMENSIONS ARE IN INCHES TOLERANCES</small> DECIMALS: 0.0005 ANGULAR: 0.005 <small>SURFACE FINISHES</small> REMOVE ALL BURRS AND BREAK SHARP EDGES .03 MAX. SURFACE TEXTURE TO BE IN ACCORDANCE WITH LATEST ANSI #49.1 DIMENSIONING & TOLERANCING IN ACCORDANCE WITH LATEST ANSI #14.5		DRAWN BY: J. DRAFTER DATE: 07-Feb-02 CHECKED BY: J. CHECKER DATE: 27-Mar-02 DESIGNED BY: J. DOE DATE: 07-Feb-02 RESPONSIBLE ENG. MGR.: J. SMITH DATE: 27-Mar-02 GROUP LEADER: J. SMITH DATE: Mar-02 APPROVED BY:	THIS DRAWING IS THE PROPERTY OF <b>ARGONNE NATIONAL LABORATORY</b> <b>ADVANCED PHOTON SOURCE</b> TITLE: STORAGE RING TECHNICAL COMPONENTS INJECTION MAGNETS BUMP MAGNET COIL SUPPORT - END PLATE				
MODEL NAME: 31010503-100004		RELEASE LEVEL: ENG-RELEASE	MIN. REL: 1	DATE REL: 1	FILE FOLD NO: B OHRH5	DRAWING NUMBER: 31010503-100004	REV: 01
ELECTRONIC FILE NAME: A3255101		MATERIAL: LAMINATE G-10 GRADE		SCALE: 2:1	NO. OF SHEETS: ALL DRAWING SHEET 1 OF 1		

↖ CAE                      MODEL NUMBER = WBS + LDN                      ↗

**Figure 9–1:** Title block of a typical APS engineering drawing. CAE, WBS, and LDN numbers are shown. The “drawing number” is a hyphenated combination of the WBS and LDN.

## 9.2 DRAWING NUMBERS

### 9.2.1 DETERMINING A DRAWING NUMBER

The “drawing number” given to any engineering drawing is also typically the file name of the model and drawing. It is merely a hyphenated combination of the WBS and LDN numbers. The WBS is selected from a list while the LDN is chosen by the designer. The specifics of determining both of these are given in [sections 9.3](#) and [9.4](#). **The DCC will not accept drawings using any other name or numbering system!**

**DETERMINING THE “DRAWING NUMBER”**

<b>WBS</b>	<b>LDN</b>	<b>DRAWING NUMBER</b>
61102	+ 100500	= 61102-100500

Sample File Names: 61102-100500.prt (Pro/E model file)  
61102-100500.drw (Pro/E drawing file)

### 9.2.2 PROBLEM FILES

As a general rule, the file name and the drawing number should always be the same. There are situations while using Pro/E, however, where a file must be duplicated and

given a different name. One of the most common examples of this occurs when an assembly with moveable components must be shown in two different positions in two different higher-level assemblies. If a duplicate of any component or assembly model is required, the original released files must be left alone and an alternate name given to the duplicate. This will affect the bill of materials for any higher-level assembly using the duplicate, so the item will typically have to be filtered out of the BOM and a row with the proper component drawing number (file name) added.

The best alternate file name is made by adding an underscore to the original file name. When multiple duplicate files are required, an underscore followed by a letter is acceptable. Speak with the CAD supervisor if additional help is needed in selecting appropriate alternate file names.

<p style="text-align: center;">Alternate File Names for Duplicating Models</p> <p style="text-align: center;">61102-100600.asm (Original Pro/E model file name)</p> <p style="text-align: center;">61102-100600_.asm (Alternate file names)</p> <p style="text-align: center;">61102-100600_a.prt</p>
---

## 9.3 WBS NUMBERS

### 9.3.1 WORK BREAKDOWN STRUCTURE

The Work Breakdown Structure (WBS) is a technique or tool developed by the DOE for project management. It provides a numerical framework for identifying technical components and objectives in a large project such as the APS. The numerical framework is hierarchical with each additional level or number providing further detail.

### 9.3.2 WBS NUMBERS

At the APS, WBS numbers are used by designers and engineers to numerically describe components and their locations within the accelerator ring. This number is selected from a master WBS list and then used for the first half of the drawing number ([Figure 9-2](#)).

The WBS can be accessed through the DCC website or a paper copy can be requested by contacting DCC directly.

Typically, designers and engineers jointly select the WBS. For smaller projects, the WBS number can be used for most or all of the resulting drawings while larger projects will probably require numerous WBS numbers.

Speak with the CAD supervisor if additional help is needed in selecting appropriate WBS numbers.

1. PROJECT TITLE/PARTICIPANT		2. DATE		3. IDENTIFICATION NUMBER										
7 GeV Advanced Photon Source / ANL		MARCH , 2004		39-KC-02-89-R-402										
4. Line No.	5. WBS ELEMENTS								6. PARTICIPANT WBS ELEMENT CODE	7. BUDGET AND Reporting NO.	8. PHASE *	9. OTHER		
	INDENTURE LEVEL													
	1	2	3	4	5	6	7	8	9					
492					X					DIAGNOSTICS	X.1.2.6.6.1	39KC02	2C,3C	
493	X									STORAGE RING	X.1.3	39KC02	2C,3C	
494		X								STORAGE RING TECHNICAL COMPONENTS	X.1.3.1	39KC02	2C,3C	
495			X							MAGNETS	X.1.3.1.1	39KC02	2C,3C	
496				X						DIPOLES	X.1.3.1.1.1	39KC02	2C,3C	
497					X					DIPOLES	X.1.3.1.1.1.1	39KC02	2C,3C	
498						X				TRIM COIL	X.1.3.1.1.1.2	39KC02	2C,3C	
499					X					QUADRUPOLES	X.1.3.1.1.2	39KC02	2C,3C	
500					X					QUADRUPOLE 0.8M LONG	X.1.3.1.1.2.1	39KC02	2C,3C	
501					X					QUADRUPOLE 0.6M LONG	X.1.3.1.1.2.2	39KC02	2C,3C	
502					X					QUADRUPOLE 0.5M LONG	X.1.3.1.1.2.3	39KC02	2C,3C	
503					X					SKEW QUADRUPOLE	X.1.3.1.1.2.4	39KC02	2C,3C	
504						X				SEXTUPOLES	X.1.3.1.1.3	39KC02	2C,3C	
505					X					SEXTUPOLE	X.1.3.1.1.3.1	39KC02	2C,3C	
506					X					VERTICAL CORRECTION WINDING	X.1.3.1.1.3.2	39KC02	2C,3C	
507						X				CORRECTION DIPOLES	X.1.3.1.1.4	39KC02	2C,3C	
508					X					HORIZONTAL CORRECTION DIPOLE	X.1.3.1.1.4.1	39KC02	2C,3C	
509					X					HORIZ.&VERT. CORRECTION DIPOLE	X.1.3.1.1.4.2	39KC02	2C,3C	
510					X					INJECTION MAGNETS	X.1.3.1.1.5	39KC02	2C,3C	
511					X					SEPTUM (AC)	X.1.3.1.1.5.1	39KC02	2C,3C	
512					X					SEPTUM (DC)	X.1.3.1.1.5.2	39KC02	2C,3C	
513					X					BEAM BUMP	X.1.3.1.1.5.3	39KC02	2C,3C	
514					X					BEAM ABORT MAGNETS	X.1.3.1.1.6	39KC02	2C,3C	
515					X					ABORT KICKER	X.1.3.1.1.6.1	39KC02	2C,3C	

ADVANCED PHOTON SOURCE			
TITLE	DATE	DRAWING NUMBER	REV.
STORAGE RING TECHNICAL COMPONENTS MAGNETS INJECTION MAGNETS (DC) THICK INJECTION SEPTUM SUPPORTS 3/4-16 THREADED ROD x 10.50" LG		31010502-100001	01
DATE	BY	CHECKED	APP. BY
B	OHRHS		

**X.1.3.1.1.5.2**

*Page of DCC's WBS Index Dictionary*

**Figure 9-2:** Breakdown description of a WBS number for a component in the ring. The first '1' refers to construction phase and is ignored.

Always verify the model name against the DCN drawing number. Note the example in [Figure 9-3](#) does not drop the second "0" since the ".30." uses both digits; this is common for all double-digit WBS indicators, only leading zeros are dropped with WBS indicators.

**Advanced Photon Source  
Document Change Note (DCN)**

DCC Fax #: (630) 252-4240

Date: 05/25/04  
Page: 1 of 1

<b>Note:</b> Use This Form to initiate a new document or change an existing document. (See CR Procedures)		<b>DCN: 040319-03</b>		
Designer: SMITH, JOHN	Engineer: DOE, JANE	Originator: SMITH, JOHN Date: 19-MAR-04		
Reasons For Changes: didn't like the OTHER WBS number				
<b>List Affected Documents: (Use Continuation Sheet, If Required)</b>				
Document Title	Type	New Drawing(s)/ Size Revisions(s)	Complete Document Number	New Rev
EXPERIMENTAL FACILITIES AS-BUILT USER BEAMLINES-ID SECTOR 30  BEAMLINE UTILITY LAYOUT FOR IXS	STR	X 1.4.3.30.6.4 LDN 100000	43300604-100000 433001500	00

**Figure 9-3:** Complete document or model name versus DCN drawing number (WBS).

## 9.4 LDN NUMBERS

### 9.4.1 DESCRIPTION

The second half of a drawing number consists of a six-digit **logical drawing number** (LDN). It identifies individual components or assemblies within a WBS number.

### 9.4.2 GUIDELINES FOR SELECTING LDNS

Although the LDN is simply a sequential numbering system, if used properly, the position of the digits can denote which drawings are assemblies, subassemblies, or components. The basic scheme is outlined in [Figure 9-4](#).

# LDN Designations

WBS Number: 31030105- LDN #

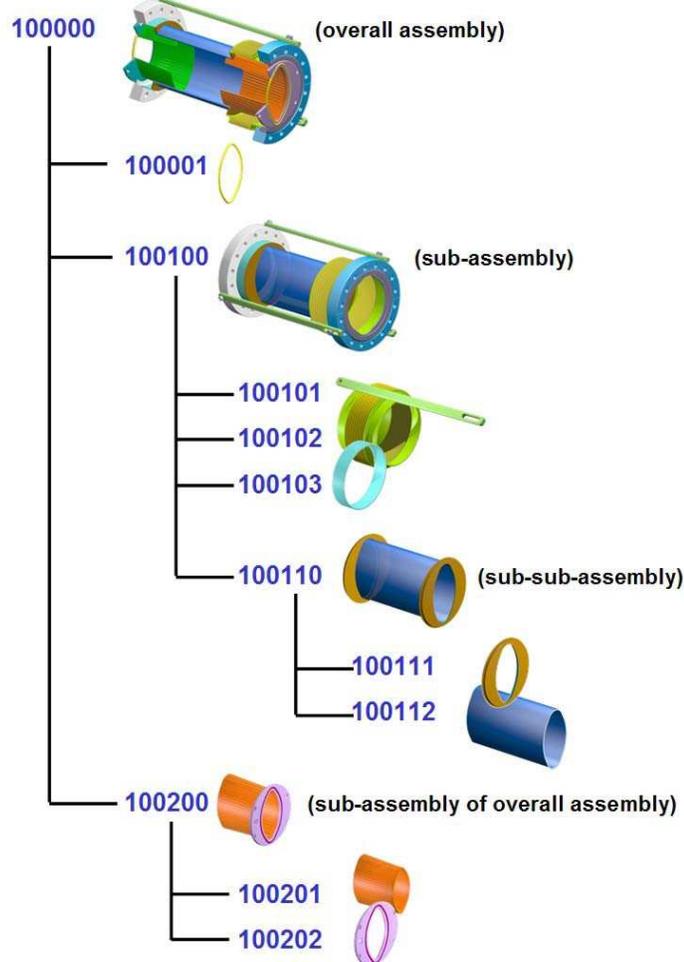


Figure 9-4: LDN numbering scheme.

## 9.4.3 USING THE ELECTRONIC DCN SYSTEM

- Query the DCC database for the availability of numbers. If an LDN within a WBS has been taken already, you cannot reuse it for a new project.
- Try to start with the lowest numbers available and select sequential numbers for components in the same assembly.
- Parts should be numbered in relation to assemblies.

*Note: Selecting LDN's is completely up to the designer's discretion and should be done carefully and with some logic! Do not block off groups by hundreds try and use tens to define sub-assemblies and single digits for components in the sub-assembly.*

## 9.5 CAE NUMBERS

### 9.5.1 DESCRIPTION

CAE numbers are also referred to as: **A-numbers**, **log numbers**, or **electronic file numbers**. The CAE number is a seven-digit number, preceded by the letter **A**, that is assigned to the drawing by the web-based electronic DCN system. The last two digits correspond to the drawing's revision level (Figure 9–5). Once a log number is assigned to a drawing, it never changes except for these last two digits. The revision designation should always coincide with the revision level of the document number.

ITEM	DRAWING / PART NUMBER	NOMENCLATURE OR DESCRIPTION	MATERIAL / SPEC	QTY
PARTS LIST / BILL OF MATERIALS				
UNLESS OTHERWISE SPECIFIED, ALL DIMENSIONS ARE IN INCHES. TOLERANCES: DECIMALS .2 ± .1 .5 ± .03 .XXX ± .010 ANGULAR ± .5° SURFACE ROUGHNESS Ra	DRAWN BY: I. DRAFTER	DATE: 05-Feb-03	THIS DRAWING IS THE PROPERTY OF <b>ARGONNE NATIONAL LABORATORY ADVANCED PHOTON SOURCE</b>	TITLE: STORAGE RING TECHNICAL COMPONENTS MAGNETS INJECTION MAGNETS (DC) THICK INJECTION SEPTUM SUPPORTS 3/4-16 THREADED ROD x 10.50" LG
	CHECKED BY: I. CHECKER	DATE: 11-Feb-03		
REMOVE ALL BURRS AND BREAK SHARP EDGES .03 MAX. SURFACE TEXTURE TO BE IN ACCORDANCE WITH LATEST ANSI B46-1 DIMENSIONING & TOLERANCING IN ACCORDANCE WITH LATEST ANSI Y14.5	DESIGNED BY: J. DOE	DATE: 05-Feb-03	GROUP LEADER: I. SMITH	DATE: Feb-03
MODEL NAME: 31010502-100001	RELEASE LEVEL: PENDING	MODEL VER: 1	DRAW VER: 1	SIZE FROM No: B OHRHS
ELECTRONIC FILE NAME: A3396201	MATERIAL: 316 SST	SCALE: 1:1	DRAWING NUMBER: 31010502-100001	REV: 01

designations of revision

**Figure 9–5:** The last two digits of the CAE number will always match the Revision number.

Because of its small field length (8), the log number is easier to use in a database and DOS applications. It was therefore commonly used in the past for storing, searching, and retrieving a specific drawing from a large database of drawings and documents.

### 9.5.2 OBTAINING THE CAE NUMBER

The CAE number is computer generated when a designer requests a drawing number using the electronic DCN system. With each subsequent drawing revision, the system will adjust the CAE number accordingly, although the designer must manually adjust it within Windchill/Vault.

## 9.6 NUMBERS NO LONGER USED

### 9.6.1 SKETCH NUMBERS

A sketch number is a five-digit number preceded by the letter **S** and followed by a two-digit revision level suffix. They were generally used by engineers and physicists to relay preliminary information to designers and drafters. **Due to the difficulty in tracking and controlling sketches, the DCC no longer supports this type of document except in**

**special circumstances with the approval of the CAD supervisor.** Regular engineering drawings should be used instead.

#### 9.6.2 PROTOTYPE NUMBERS

A prototype drawing number has the same structure as a document number except that it starts with the letter **P**, indicating a prototype. This was used during the initial construction phase of APS mainly by XFD (now XSD) when the components were in a prototype phase. When a prototype drawing was considered to be acceptable, the prototype drawing number was converted to the logical drawing number by dropping the letter **P** and incrementing the revision number.

*Note: Although some drawings still have prototype numbers, this system is no longer used and any drawings that are being reused should be translated to the logical number.*

# CHAPTER 10: APPROVAL

## 10.0 INTRODUCTION

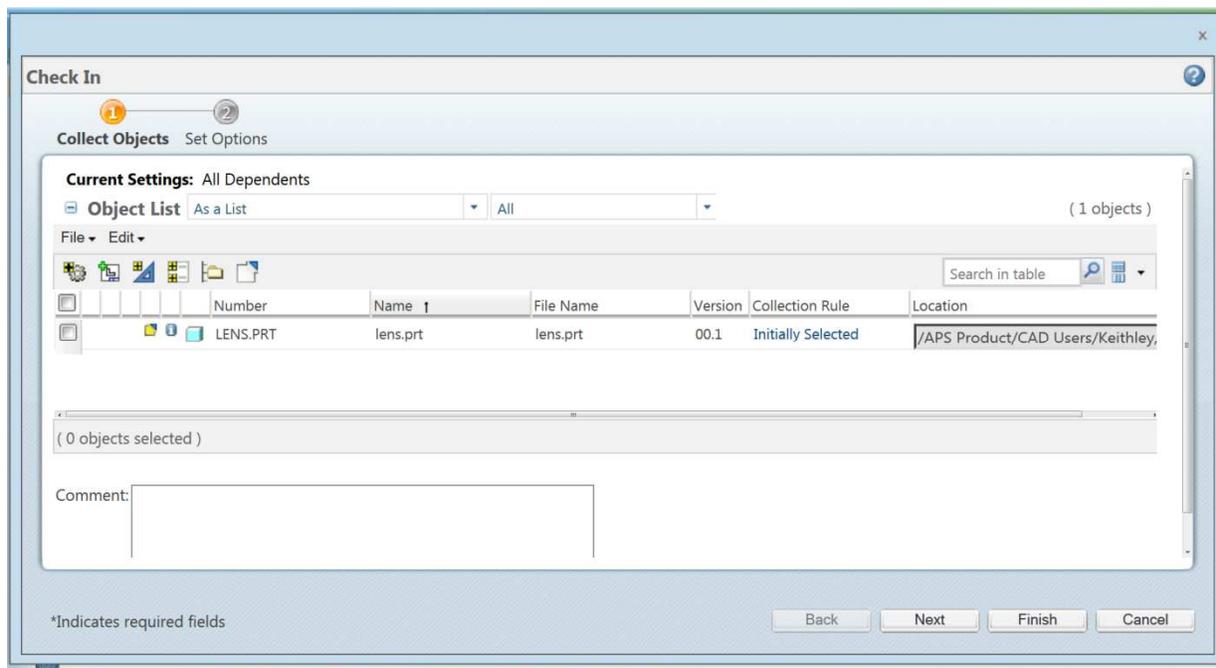
When a drawing is complete, including a properly filled out title block, it is ready for the approval process. At this point, the drawing should be satisfactory to both the designer and the engineer. Both AutoCAD and Pro/E drawings follow the same steps, which are explained in the following sections, in the order they must be performed.

*Note: No engineering drawing should ever leave the lab for bid or construction unless it has been properly stamped and processed by the DCC!*

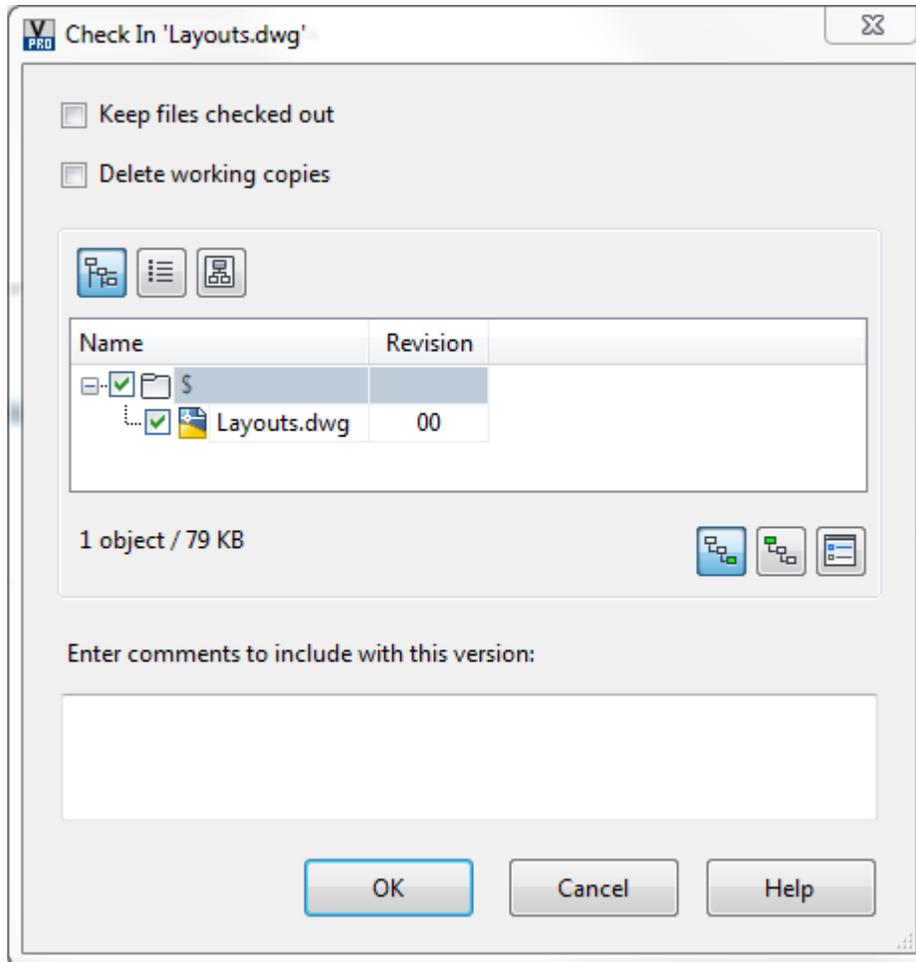
## 10.1 CHECK FILES INTO COMMONSPACE

Select only your newly created or revised files for check-in. Fasteners and other purchased parts are locked in Commonspace and cannot be checked in. Update all “modified” purchased parts prior to checking in. If a purchased part is wrong and needs to be modified, tell the CAD supervisor and they will make the proper changes. See [Figures 10–1a](#) and [10–1b](#) for typical check-in dialog boxes for PDMLink and Vault.

*Note: Previously released subassemblies and components should remain at the same version until a formal revision is made!!!*



**Figure 10–1a:** Typical PDMLink check-in dialog box.



**Figure 10–1b:** Typical Vault check-in dialog box.

If any modification is made to the model or drawing file after check in, a plus sign (+) will appear next to one or both of the version boxes in the title block ([Figure 9–2](#)). This is Pro/E’s way of indicating that the drawing is now different than the stored drawing in Commonsplace.

## 10.2 TITLE BLOCK AND PARAMETER CHECK

Verify that all Windchill/Vault parameters are properly filled out for all model and drawing files. The parameters below absolutely must be filled out for each file. (See [section 7.6.2](#) for information on parameters for purchased parts.)

The best way to ensure that your files contain the proper parameters is by using the Argonne start part when creating new files. If your file doesn’t have all the parameters required, they must be manually created and “**designated**” from within Pro/E.

When a parameter is “**designated**” it simply means that Windchill/Vault will understand and track it. Use the checkbox from within the Pro/E parameter menu to designate or

undesignate a parameter. All parameters must be designated except for Revision Number. If a required parameter is missing or undesignated when it should be designated, Pro/E may respond with an error message when saving the file. Please see the CAD supervisor for help if you cannot fix your parameter problem.

#### REQUIRED PARAMETERS

- Title1 through Title5
- Designer
- Drafter
- Resp\_Eng
- Group\_Leader
- Elec\_File\_Name
- Drawing\_Number
- Matl\_Des

If a model is comprised of a single material, fill in the parameter appropriately. If the material information is too long to fit in the title block box or if a part contains more than one material, "SEE DWG NOTE" may be used, and a complete material specification must be given in the note block.

- Revision\_Number (undesignated)

### 10.3 RELEASE WORKFLOW

The release workflow is controlled in two different ways. First, in PDMLink by an electronic process that is initiated by a promotion request. Second, in Vault by a workflow that is generated in ICMS. These processes are outlined in the following documents:

Releasing AES Drawings

[https://icmsdocs.aps.anl.gov/docs/groups/aps/@apsshare/@ppadmin/documents/policy\\_procedure/aps\\_1281567.pdf](https://icmsdocs.aps.anl.gov/docs/groups/aps/@apsshare/@ppadmin/documents/policy_procedure/aps_1281567.pdf)

DRP Alternate Release Process – Graphical Steps

[https://icmsdocs.aps.anl.gov/docs/groups/aps/documents/manual/aps\\_1417462.pdf](https://icmsdocs.aps.anl.gov/docs/groups/aps/documents/manual/aps_1417462.pdf)

Design and Drafting Group Engineering Document Management Plan

[https://icmsdocs.aps.anl.gov/docs/groups/aps/@apsshare/@ppadmin/documents/policy\\_procedure/aps\\_1438268~1.pdf](https://icmsdocs.aps.anl.gov/docs/groups/aps/@apsshare/@ppadmin/documents/policy_procedure/aps_1438268~1.pdf)

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# CHAPTER 11: PRINTING AND STORAGE

## 11.0 INTRODUCTION

This section describes the process of plotting drawings from both AutoCAD and Pro/E and explains some of the configuration requirements. There are numerous printers, plotters, and copiers from which drawings can be printed at the APS, but the focus in this chapter will be on those that are in the Design and Drafting area.

*Note: It is not the responsibility of drafters or designers to supply copies of drawings to engineers, technicians, etc. If they choose to do so, it is merely a courtesy. All drawing requests should be directed to the Document Control Center.*

## 11.1 PRINTERS, PLOTTERS, AND COPIERS

Listed below are the printers and plotters available to designers and their capabilities.

Small Format:

**Zero1** (laser printer)                      b&w    A, B

**Zero2** (laser printer)                      b&w    A, B

**Zero4** (laser copier)                        b&w    A, B

Large Format:

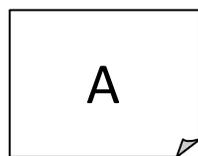
**Acad3** (plotter)                                color    C and D\*

**Acad6** (plotter)                                color    D, E and J’\*

**Acad10** (plotter)                              b&w    C, D, E

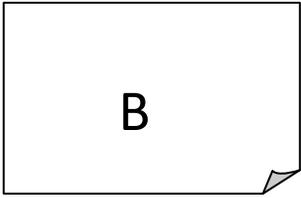
\*Although the larger format plotters can handle smaller paper sizes, they will waste paper in doing so. It is recommended that the printers be used for smaller paper sizes.

### 11.1.1 STANDARD PAPER SIZES – A REFERENCE

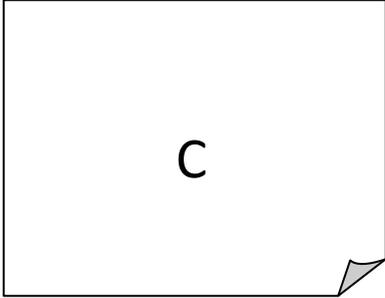


8.5 x 11

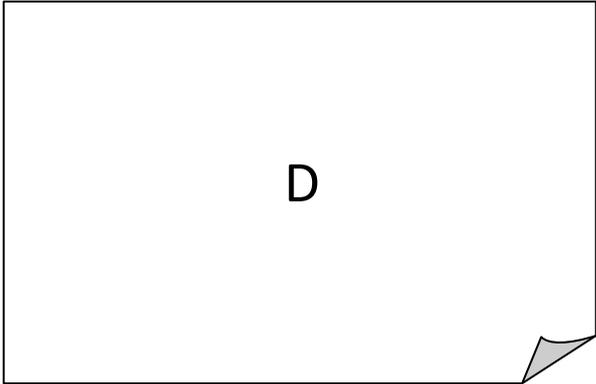
PAPER SIZES ARE IN INCHES



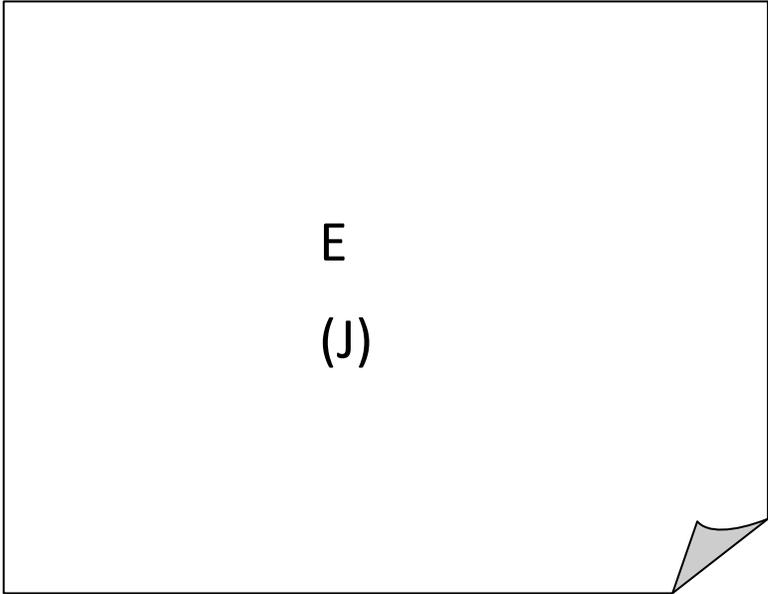
11 x 17



17 x 22



22 x 34



34 x 44  
(34 x ANY)

## 11.2 PRINTING FROM PRO/E

Printing from within Pro/E is simplified by the use of preset plot configurations (Figure 11–1). These custom configurations are to be used with a specific paper size on a specific machine in the Design and Drafting area. For printing to other machines, custom configuration is required. For help in creating custom plot configurations, contact Computer Support.

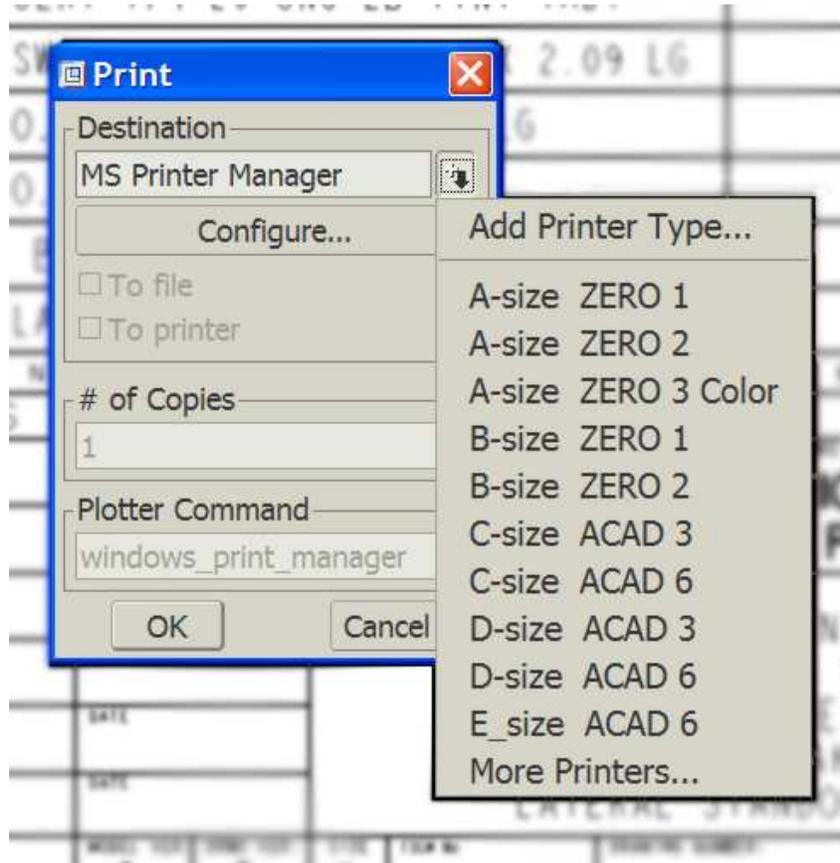


Figure 11–1: Print Manager in Pro/E.

## 11.3 PRINTING FROM AUTOCAD

There are currently no print configuration files for AutoCAD in part because printing is relatively simple when following a few basic steps. The first step is setting up the file for proper use in both Vault and ICMS by running the Layouts utility. This is outlined below:

1. Retrieve the latest utility from Vault (located at the Project Explorer root level).
  - a. Select Layouts.lsp and Layouts.dwg, right-click on the highlighted files, and select Get/Checkout. This will load the file to your C:\Vault directory on your hard drive.

2. In your drawing file type “Appload” and load the Layouts routine from your C:\Vault directory.
3. Run Layouts by typing “layouts” at the command prompt.
4. Follow the instructions to complete the process.

Next, simply type “plot”; the settings are already done from the routine above (see Figure 11–2). They only need to be changed if you do not want a full-size plot.

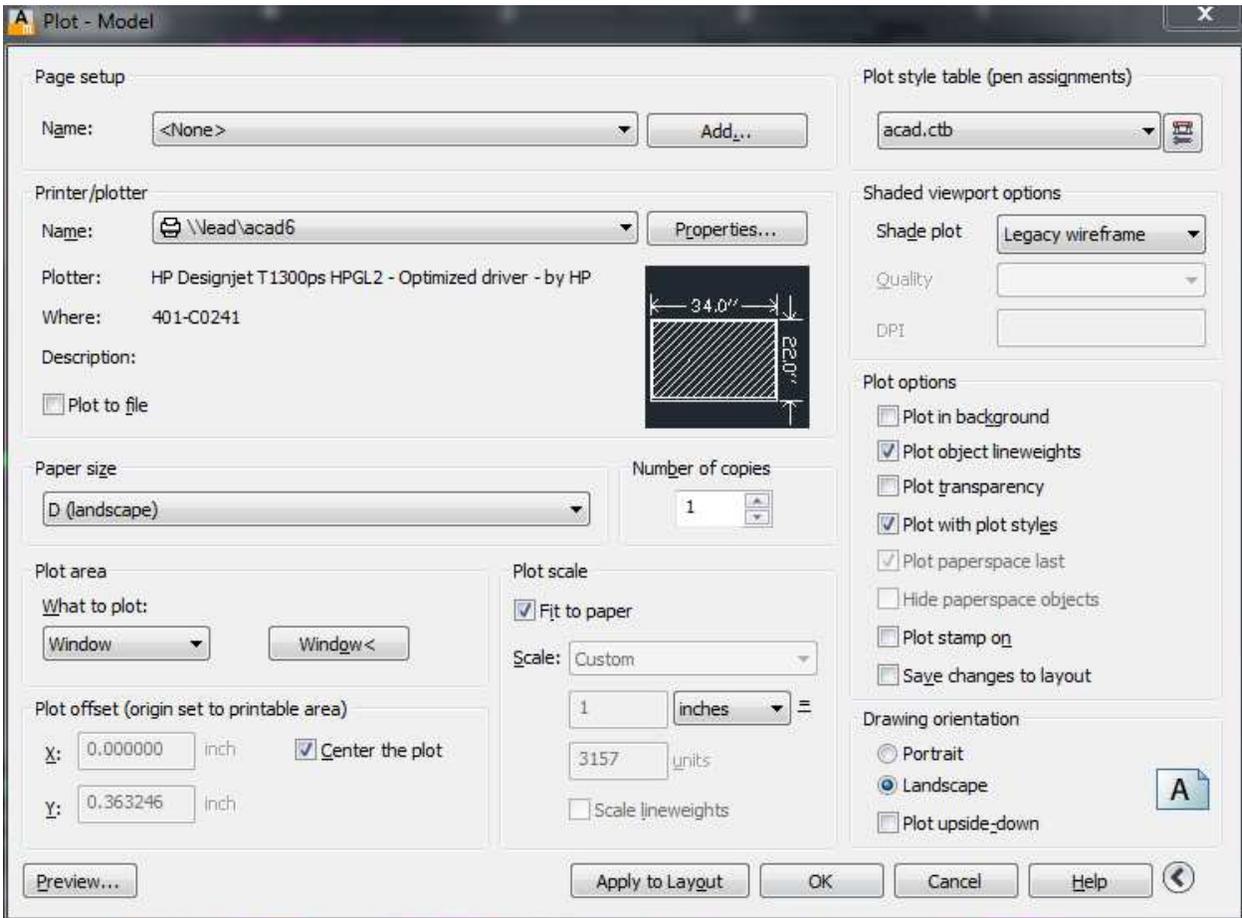


Figure 11–2: AutoCAD plot dialog.

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# CHAPTER 12: FACILITIES DESIGN STANDARDS

## 12.0 INTRODUCTION

This document defines the standards to be followed by architectural engineering (A/E) firms and design build (D/B) firms doing work for the APS project. This will assure compatibility between the above-mentioned firms and the APS engineers, designers, and drafters, and will provide drawings and designs of professional quality at minimum cost to the project.

## 12.1 GENERAL

Consistent with the objective of this standard is the need to discuss with and achieve agreement with the above-mentioned firms regarding the particular drafting methods employed.

Because of the broad scope of APS design and drafting activities and the need for universally uniform interpretation of such work, avoid local and special drafting practices. Argonne standards and practices are intended to be compatible with those of industry and governmental agencies; therefore, the following general standards are presented.

Deviation from these criteria proposed by A/E or D/B firms shall be discussed with the Laboratory's Project or CAD Manager prior to implementation. If it is concluded that such deviations will benefit the work and will not jeopardize the compatibility of the electronic files or the reliability of the resulting construction, the specific deviations will be permitted. No such deviations will serve as a blanket revision of these standards.

### 12.1.1 FLOOR PLAN ORIENTATION

Floor plans are to be oriented with north arrow pointing either up or to the right, never down or to the left.

### 12.1.2 DRAWING SCALES

#### ➤ Plans

- All floor plans for construction drawings will be drawn at a scale of 1/4" per ft. If this is not feasible, downsizing is permitted to 1/8" or 1/16" upon approval of the Project Manager.
- Increasing size of floor plans is permissible by a factor of 1/8" per ft. (e.g., 3/8", 1/2").

- Group is bubbled, with the enlargement factor noted.
- Elevations
- Building elevations, interior elevations, and building cross sections shall be drawn at a minimum of 1/4" per ft.
  - Increasing or decreasing the size of building elevations, interior elevations, and building cross sections is acceptable at a rate scale of 1/8" per ft. (e.g., 3/8", 1/2", 1/4", 1/8").
- Details and Sections
- Details and sections shall be drawn to scale utilizing either 1/2" = 1'-0", 1" = 1'-0", 1-1/2" = 1', 3" = 1'-0". If details or sections are not drawn to scale, deviations will be noted, i.e., SCALE: N.T.S.

### 12.1.3 DRAWING SCALE PROVISIONS/NOMENCLATURE

All electronic drawing files will be drawn to limits, i.e., scale; no electronic files will be accepted when drawings are plotted at a different scale than what is shown on the drawing. All drawings will have graphic scales and conventional architectural and engineering scales. For example:

Building (Architectural/Engineering)	Site (Civil/Landscaping)
1/16" = 1'-0"	1" = 10'
3/16" = 1'-0"	1" = 20'
3/8" = 1'-0"	1" = 30'
1/8" = 1'-0"	1" = 40'
1/4" = 1'-0"	1" = 50'
3/8" = 1'-0"	1" = 60'
1/2" = 1'-0"	1" = 100'
3/4" = 1'-0"	1" = 200'
1" = 1'-0"	1" = 300'
1-1/2" = 1'-0"	1" = 400'
3" = 1'-0"	1" = 500'
6" = 1'-0"	1" = 600'

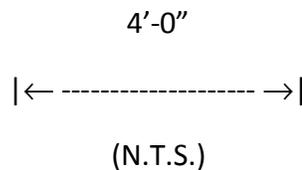
Any deviations must be approved prior to usage by the APS Project Manager or the APS CAD Manager.

#### 12.1.4 DRAWING REDUCTION

If drawings are reduced from their original size for publication, etc., the following note must appear on the drawing: **Warning – This Drawing Has Been Reduced.**

#### 12.1.5 DIMENSIONING

All dimensions shown on the drawings will be true dimensions of the graphic representation shown on the drawing. If not, dimensions will be accompanied by the following abbreviation: N.T.S. located to the right or below the given dimensions. For example:



#### 12.1.6 PLOTTING

A plotting schedule will be provided on each drawing defining screen colors and pen weights used to create the drawing.

#### 12.1.7 MANUAL DRAWN DETAILS, SECTIONS, ELEVATIONS, FLOOR PLANS, ETC.

Manual drawn details, sections, elevations, etc. shall be avoided and will not be accepted. If this system is utilized for whatever reason, the A/E and D/B firms, at their own expense, will provide an electronically scanned file of these drawings, suitable for use in AutoCAD. Mixtures of CAD files with manual methods of drawing, i.e., line work plus cut and paste, will not be accepted.

All drawings shall include both a standard scale and a graphic scale.

#### 12.1.8 DRAWING SHEETS

##### 1. Material

- Final original drawings shall be presented as a hard copy vellum drawing and as electronically generated CAD files plotted on a plotter.

##### 2. Size

- All full-size drawings shall be size E. Standard sheet sizes are shown in [section 11.1.1](#). All drawing sets/packages shall be of one size only.

- All plotted drawings should have margin notes showing, as a minimum, the project or building designation, CADD file name, scale, drawing number, date of last revision to the drawing, plot date, and time.

#### 12.1.9 TEXT

Standard text fonts will be used. These are as provided in AutoCAD Desktop. Deviations in font styles will be submitted for approval prior to usage. All notes, headings, legends, etc. will be placed on default layers as prescribed in AutoCAD/2013 Desktop. Deviations will be accepted if placed on a layer call "text". Any further deviations will be submitted for approval prior to usage.

Insofar as all drawings are drawn to scale, i.e., limits, text must also be drawn to the appropriate scale.

#### 12.1.10 CAD COMPATIBILITY

All A/E firms shall provide Argonne with electronic drawing data compatible with the APS/2002 Desktop in-house CAD system. The following is a list of CAD computer programs being used by the APS project at this time:

AutoCAD-Version 2013

Autodesk-Architectural Desktop 2013

Autodesk – Structural

Autodesk Building – Electrical 1 Autodesk Building – Mechanical 1

1. H.V.A.C.
2. Piping
3. Plumbing

Autodesk – Autoplant Design (ACAD 2013) Autodesk – P&ID V.15.10

Autoplant 2D and 3D

Electrical – Mechanical Combined Launch

#### 12.1.11 SYMBOLS

Symbols shall be as per the standard symbols in the latest versions of AutoCAD. Should nonstandard symbols be required, prior written approval shall be obtained from the APS Project Manager.

See [section 12.1.10](#) for specific programs, e.g., AutoCAD 2013, Autodesk.



- E – Electrical (Power)
- F – Fire Protection
- G – General
- I – Interior Furnishings
- L – Landscaping
- M – Mechanical (Piping)
- S – Structural
- P – Plumbing
- H – H.V.A.C.
- Distinct designations for other disciplines, as instructed by project manager.

Each drawing document shall be numbered within the discipline with which they are associated. The numbering scheme shall be discussed with and approved by the APS Project Manager.

Wherever practical, the same numerical number(s) should be assigned to the floor plans in all disciplines. For example, if 201 is assigned to a floor plan in an architectural discipline, then 201 should be assigned to the same floor plan in mechanical and electrical disciplines.

**EXAMPLE #2:**

Drawing Documents

J466-0001-E-A201

J466-0001-E-E201

(See [Example #1](#) above.)

**12.1.15 CAD FILE NAME**

A CAD file shall be identified by an 8-character name. It shall consist of an 8-character file name, a period, and a 3-character file extension.

**1. Elements of a CAD File Name**

- Characters 1 thru 3 shall reflect the building number or utility represented. For example:

XXX	XXXX	XXX
<u>Building No.</u>	<u>Sequential No.</u>	<u>Dwg. (Default)</u>
Facility No.	46600001 0002	

(See [Example #1](#) above.)

## 2. Additional Information

- The following information shall also be provided along with the electronic files.<sup>1</sup>
  - a. Drawings list
  - b. Line types, symbols, etc.
  - c. Electronic file name and drawing “J” number and title
  - d. Listing of all text fonts and styles used other than the stock font files offered in AutoCAD.
- The 5-digit code shall be a unique number sequentially assigned throughout the project, and each sheet will be uniquely numbered.

## 3. File Extension

- The 3-character file extension shall always be DWG for AutoCAD files.

## 4. Examples:

46600001.DWG  
46600002.DWG  
46600010.DWG

### 12.1.16 SECTIONS AND DETAILING NOMENCLATURE

The letters for sections will be in sequential order beginning with the letters A through Z. If more letters are required, a double-lettering system will be employed, such as AA, BB, etc.

The numbers for details will be in sequential order beginning with 1.

### 12.1.17 TITLE BLOCK

The title block should be an attribute. A title block for each project shall be provided to the A/E and D/B firms for their use in AutoCAD drawings and to serve as an attribute that is compatible with APS uplinks.

### 12.1.18 ELECTRONIC DRAWING REVIEW

Electronic drawing files will be submitted for review at various stages of the project; typically interim files shall be submitted at approximately 2-week intervals for review by the CAD designer to insure adherence to the general drafting standards as specified.

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<sup>1</sup> Specify which drawings are electronic scans of manual drawings and which are CAD files.

The electronic files will be reviewed for the standards listed and the following generally accepted CAD practices.

- Fragmented lines
- Unnecessary improper layering as described
- Improper text size and fonts
- Scale
- Dimensioning scale
- Unnecessary electronic files
- Pieces or blocks outside the electronic border
- Multiple blocks, lines, text inserted on top of each other, etc.

#### 12.1.19 FINAL SUBMITTAL OF DRAWINGS

Drawings shall be presented on vellum as stated in [section 12.1.8](#), and on CD. As technology proceeds, other electronic media may be used contingent on project manager or CAD designer approval.

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# CHAPTER 13: SAFETY INTERLOCK SYSTEMS

## 13.0 INTRODUCTION

The Safety Interlocks (SI) Group is responsible for the following beamline and front-end interlock safety systems:

**FEEPS** - Front-End Equipment Protection System

**PSS** - Personal Safety System

**BLEPS** - BeamLine Equipment Protection System

Drawings for these systems must follow strict standards that include a numbering convention. The Access Control Interlock System (ACIS) is separate and uses a different system.

## 13.1 GENERAL STANDARDS FOR BEAMLINE AND FRONT-END INTERLOCKS DRAWINGS

### 13.1.1 DRAWING STANDARDS

Electrical drawings should follow the drawing symbols described in the IEEE Standard 315 and 315A, American National Standard Canadian Standard, Graphic Symbols for Electrical and Electronics Design.

### 13.1.2 PURCHASED PARTS

Commercially available components are to be used whenever possible. All information required for purchasing the components should be furnished in the drawing package.

### 13.1.3 DETAIL DRAWINGS

Drawings should be made on a D-size title block.

E-size title blocks may be used for large schematics and circuit board detail drawings. Multiple cables and required parts may be detailed on a drawing.

### 13.1.4 TEXT SIZE

Text height should be 0.08 or 0.1 for standard text and 0.13 for topic descriptors.

Text size may be as small as 0.06 on circuit board detail drawings and some schematics.

### 13.1.5 TEXT COLOR

Text color should be black/white when not specified by the SI Group.

Text color on circuit board schematics should be as follows: red for wire information, blue for hardware information.

## 13.2 DRAWING NUMBER KEY FOR BEAMLINE AND FRONT-END INTERLOCKS DRAWINGS

### 13.2.1 ALL DRAWINGS WILL HAVE A WBS AND AN LDN NUMBER.

WBS No. = 4104 \_ \_ \_ \_

(WBS number is locked in at DCC)

If not beamline-specific, stop at 4104 plus 2-digit sector number

If beamline-specific, add 3<sup>rd</sup> and 4<sup>th</sup> digits: 01=BM, 02=ID

LDN# = \_ \_ \_ \_ \_ \_ – 6-digit number = drawing description

#### **1<sup>st</sup> & 2<sup>ND</sup> # (system)**

00-09 = not used

10-19 = FEEPS (11=ver 1, 12= ver 2 & 2.1, 13=ver 3)

20-29 = PSS (20=gen 1, 21=gen 3)

30-39=BLEPS

40-89=Future use

90-99=Procedures – the 3<sup>rd</sup> and 4<sup>th</sup> numbers need to be set up by the doc. users

#### **3<sup>rd</sup> & 4<sup>th</sup> # (location)-not used for 90-99 (procedures)**

00= not station specific – exp. floor

01= 1<sup>st</sup> station

02= 2<sup>nd</sup> station

03= 3<sup>rd</sup> station, etc.

20= Mezzanine

21 & 22= Related equipment – mechanical assemblies (locks, panel blanks, etc.)

97= Test cart/boxes

98= Prototype

99= Simulator

***5th & 6th # (item)***

Sequential to a pattern

Example:

41042402-202018 =

Beamline and front-end interlock 24 ID – PSS Gen 1, mezzanine, sequential

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# CHAPTER 14: REFERENCES

## 14.0 REFERENCES

- 1 ASME Y14.5 and ASME Y14.100, Dimensioning, Tolerancing, and Engineering Drawing Practices Package
- 2 ASME Y14.38-2007 (R2013), Abbreviations and Acronyms for Use on Drawings and Related Documents
- 3 [Modern Drafting Practices and Standards Manual, Update 77, Genium Publishing Corporation](#)
- 4 Vendor.sym located at “\\lead\ptc\Pro\_structure\Pro\_std\Symbol\_dir”